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UNIVERSITY**



**Interreg**   
EUROPEAN UNION

**2 Seas Mers Zeeën**

**INCASE**

European Regional Development Fund



# VIRTUAL DRIVELINE DESIGN THROUGH CO-SIMULATION

David van Os / Conference day 28-05-2019

# CONTENT

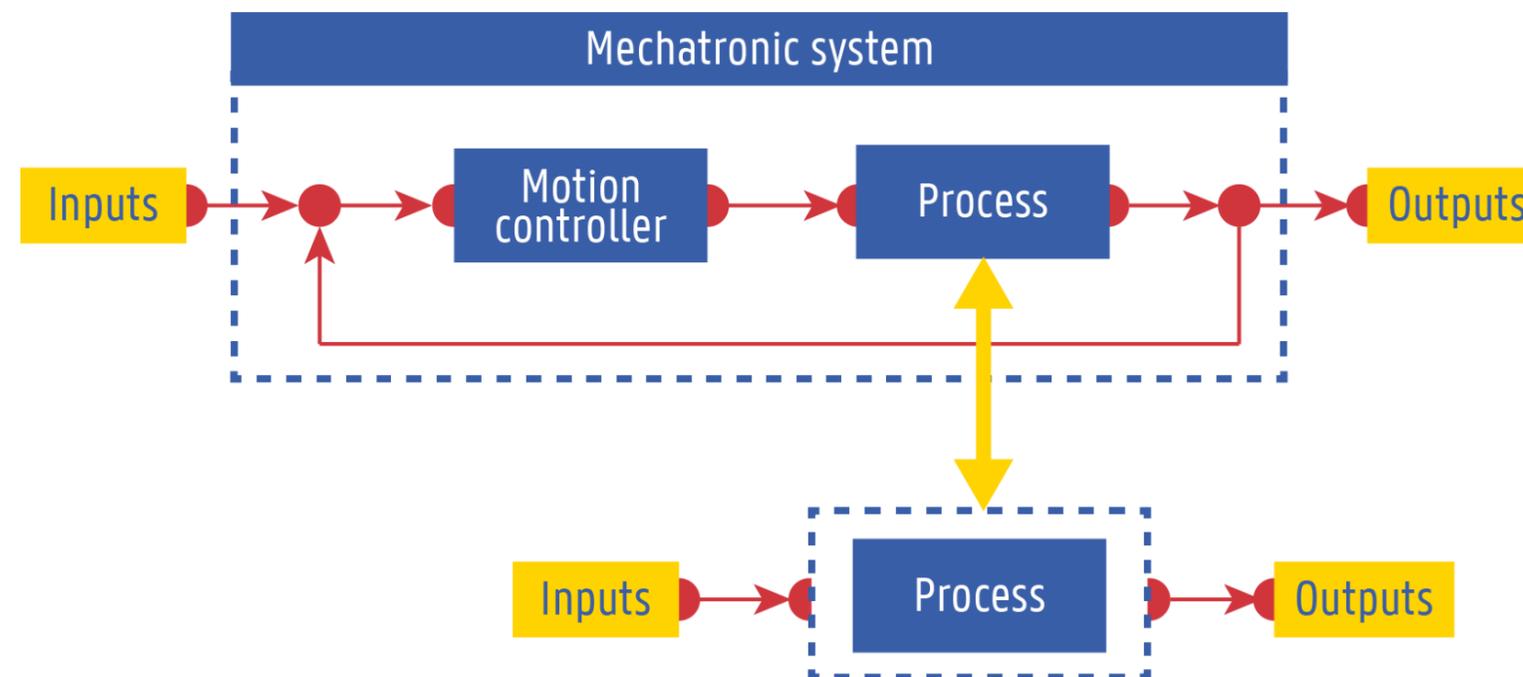
- Introduction
- General **workflow** for virtual driveline optimization
- **Challenges and requirements** of Ball juggler V2
- **Determination of design parameters** with co-simulations
- Motor selection
- **Controller tuning and torque feedforward**

# INTRODUCTION

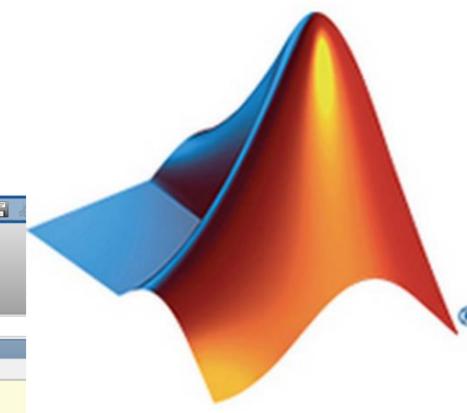
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# THE NEED FOR A CO-SIMULATION

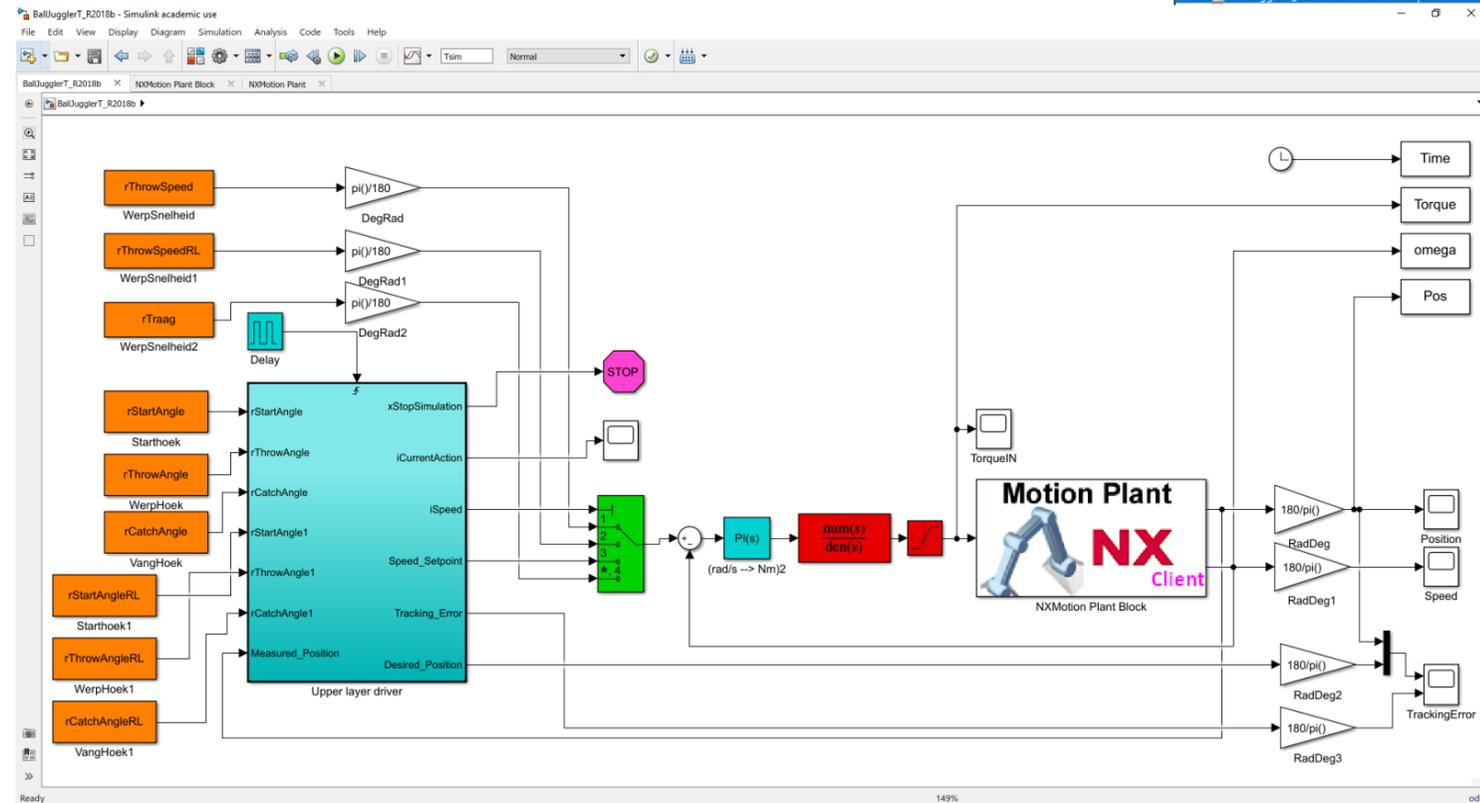
- A mechatronic system is a multi-domain system
- The subsystems are modelled and simulated with domain specific software
  - Process: Siemens NX
  - Motion controller: Matlab/Simulink
- Global simulation is done by simulating the subsystems in a black-box manner
- Co-simulations allow data-exchange between coupled systems



# SOFTWARE: MATLAB/SIMULINK



- Numerical computing environment
- Simulink: model based design
  - Simulation of systems
  - Code generation



```

1 - clear
2 - clear
3 - close all
4
5 - CoSim_Solution_1_PlantIO;
6 - Matlab_version=7;
7
8 %% Simulation settings
9
10 - rStartAngle_abs = -3; % -3° Startangle of simulation - MUST BE THE SAME in NX modelling (assembly constraint)
11 - rThrowSpeed = 736; % 815°/s
12 - rThrowAngle_abs = 128; % 106°
13 - rCatchAngle_abs = 42; % 42°
14
15 - rStartAngleRL_abs = 220; % 220°
16 - rThrowSpeedRL = 1097; % 1097°/s
17 - rThrowAngleRL_abs = 270; % 270°
18 - rCatchAngleRL_abs = 180; % 180°
19
20 - Tsim = 1; % Choose as small as possible (just after catch), to avoid long calculation time.
21 - OmegaMax = 2000; %/s Max speed of motor shaft
22 - rTraag = 300; %/s
23 %% Sample-time and motion time
24 - Ts_Simulation = 0.003; %s
25 - Ts_Sinamics = 0.000125; %s
26
27
28 %% Cascade settings
29 - iPI = 1;
    
```

Command Window:

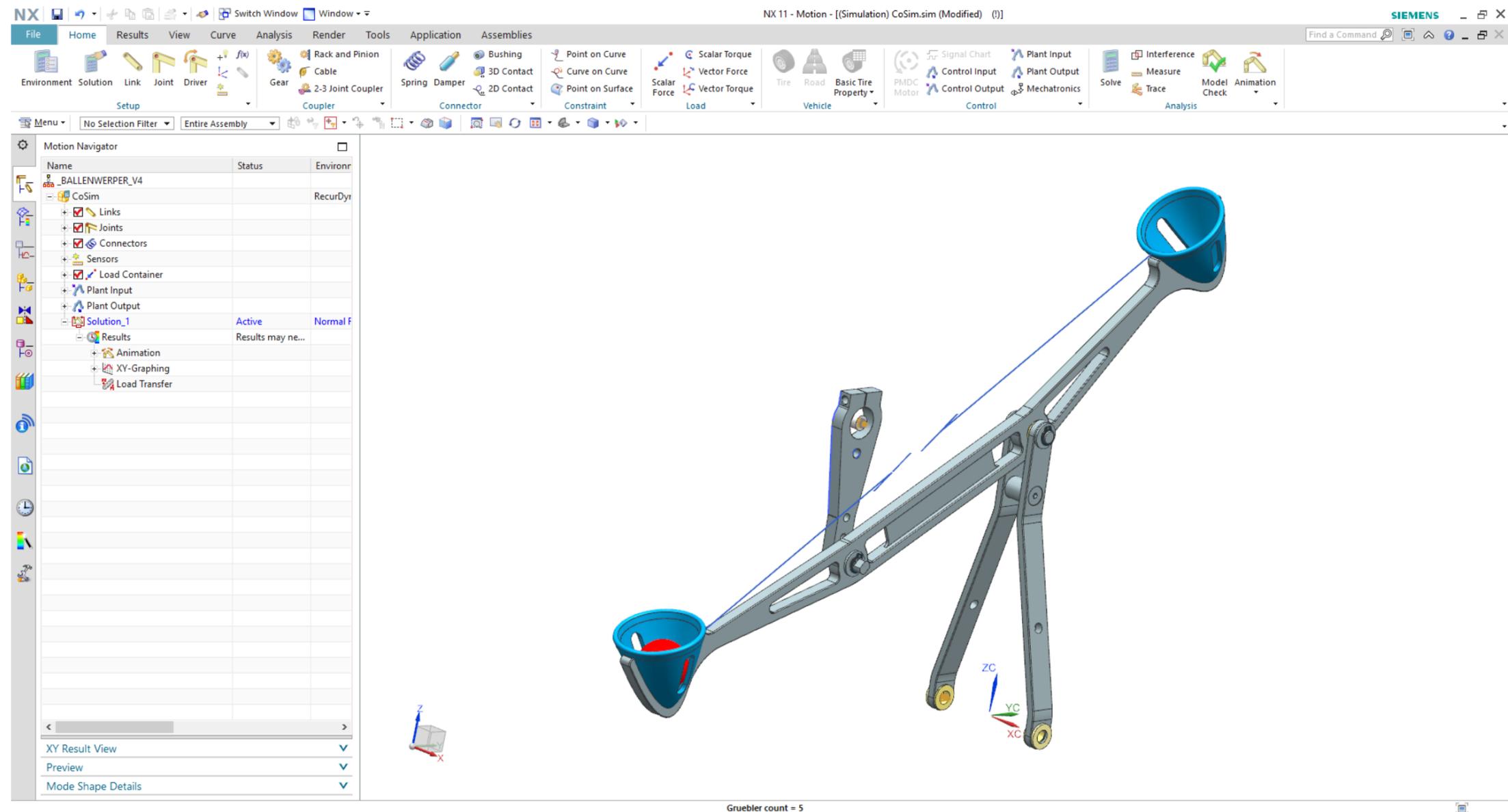
New to MATLAB? See resources for [Getting Started](#).

**New MATLAB Graphics System**  
 MATLAB R2014b introduces a new MATLAB graphics system, with new default colors, fonts, and styles, and many new features. Some existing code may need to be revised to work in this version of MATLAB.  
[Learn more](#)

INFO : NXMotion plant actuators names :  
 1 PI\_Omega  
 INFO : NXMotion plant sensors names :  
 1 PO\_theta  
 2 PO\_Omega

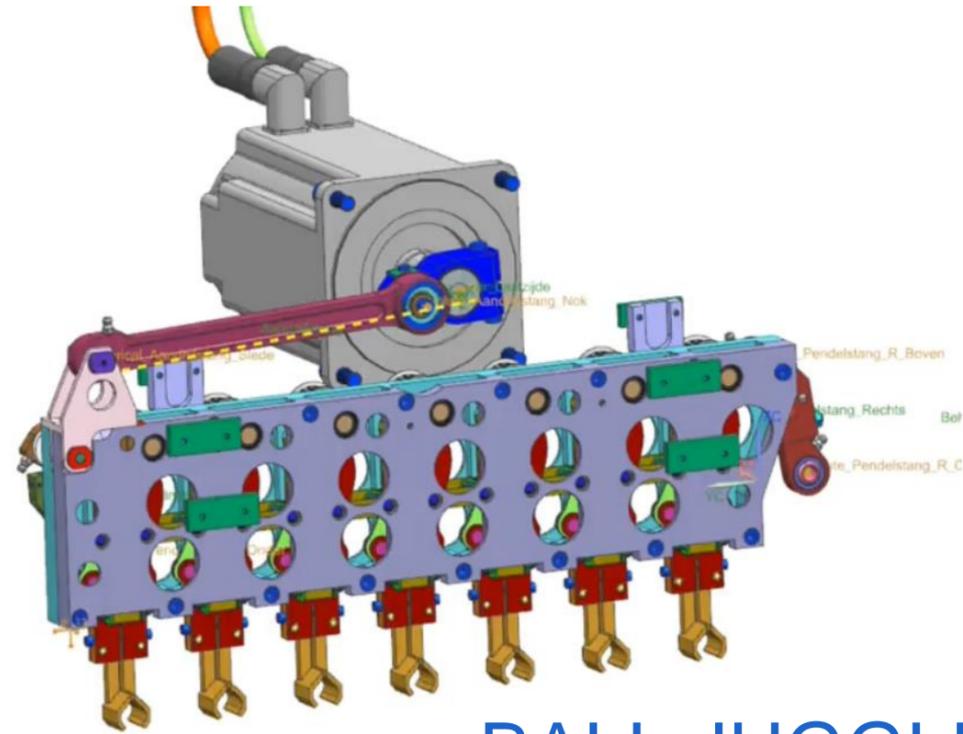
# SOFTWARE: SIEMENS NX

- CAD/CAE/CAM software
- Design of mechanical systems
- Engineering environment
  - E.g. Motion simulation
  - E.g. FEM, CFD analysis
- Manufacturing

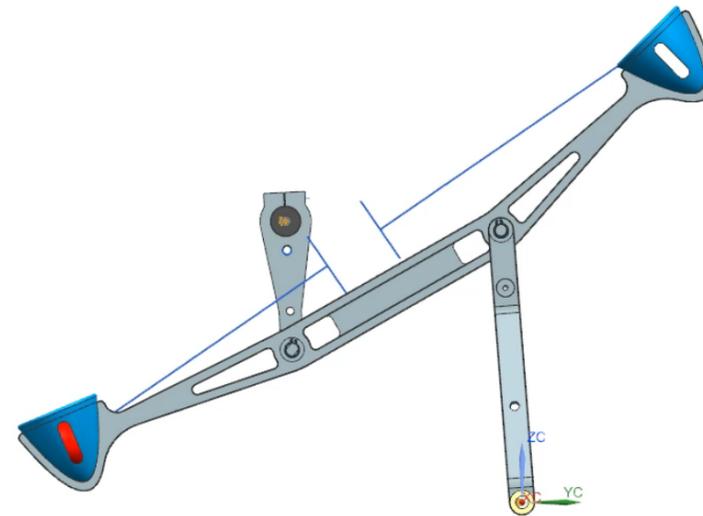


# PICK & PLACE UNIT

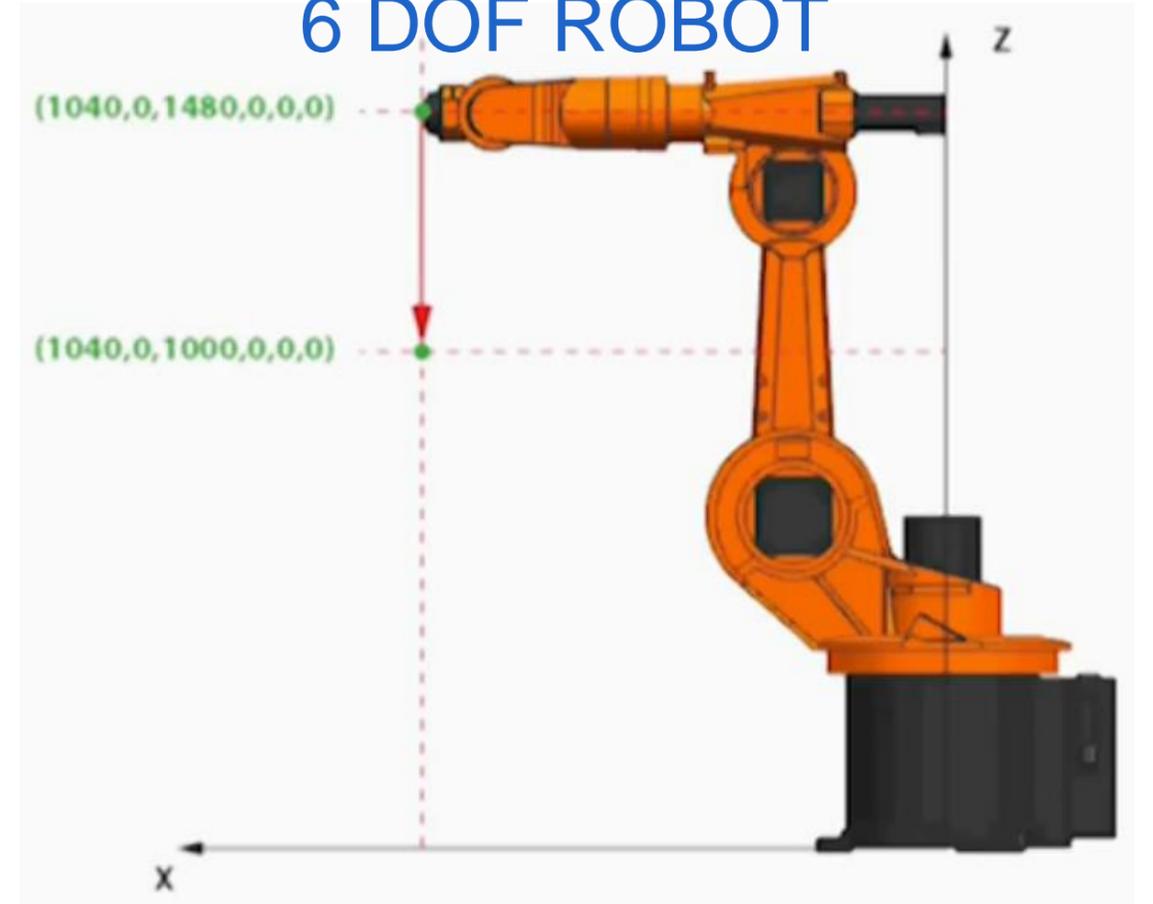
## WEAVING UNIT



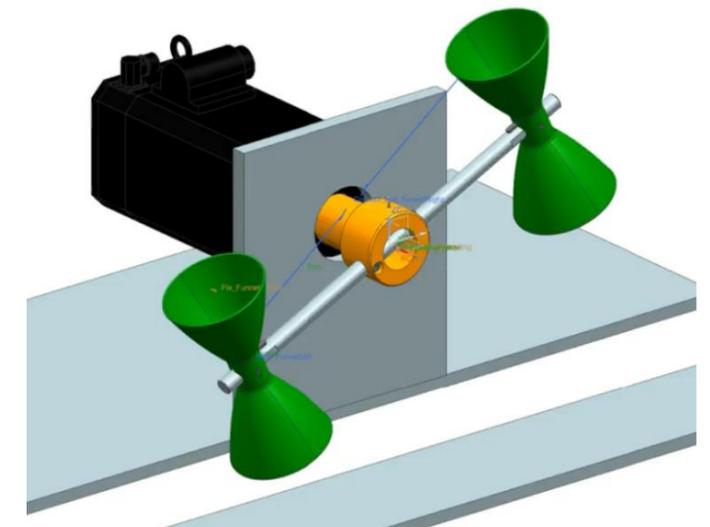
## BALL JUGGLER V2



## 6 DOF ROBOT



## BALL JUGGLER V1

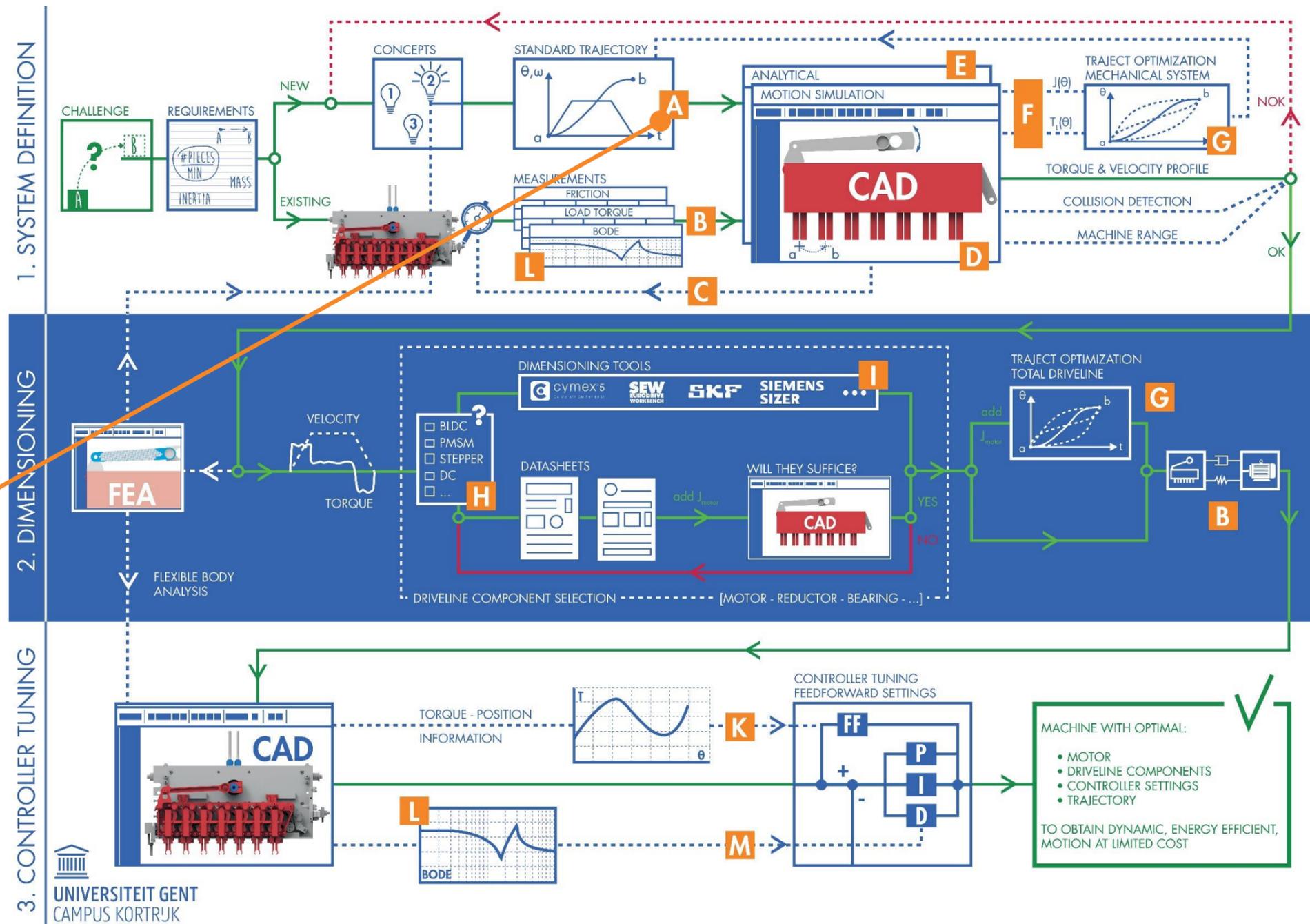


# VIRTUAL DRIVELINE OPTIMIZATION

# WORKFLOW

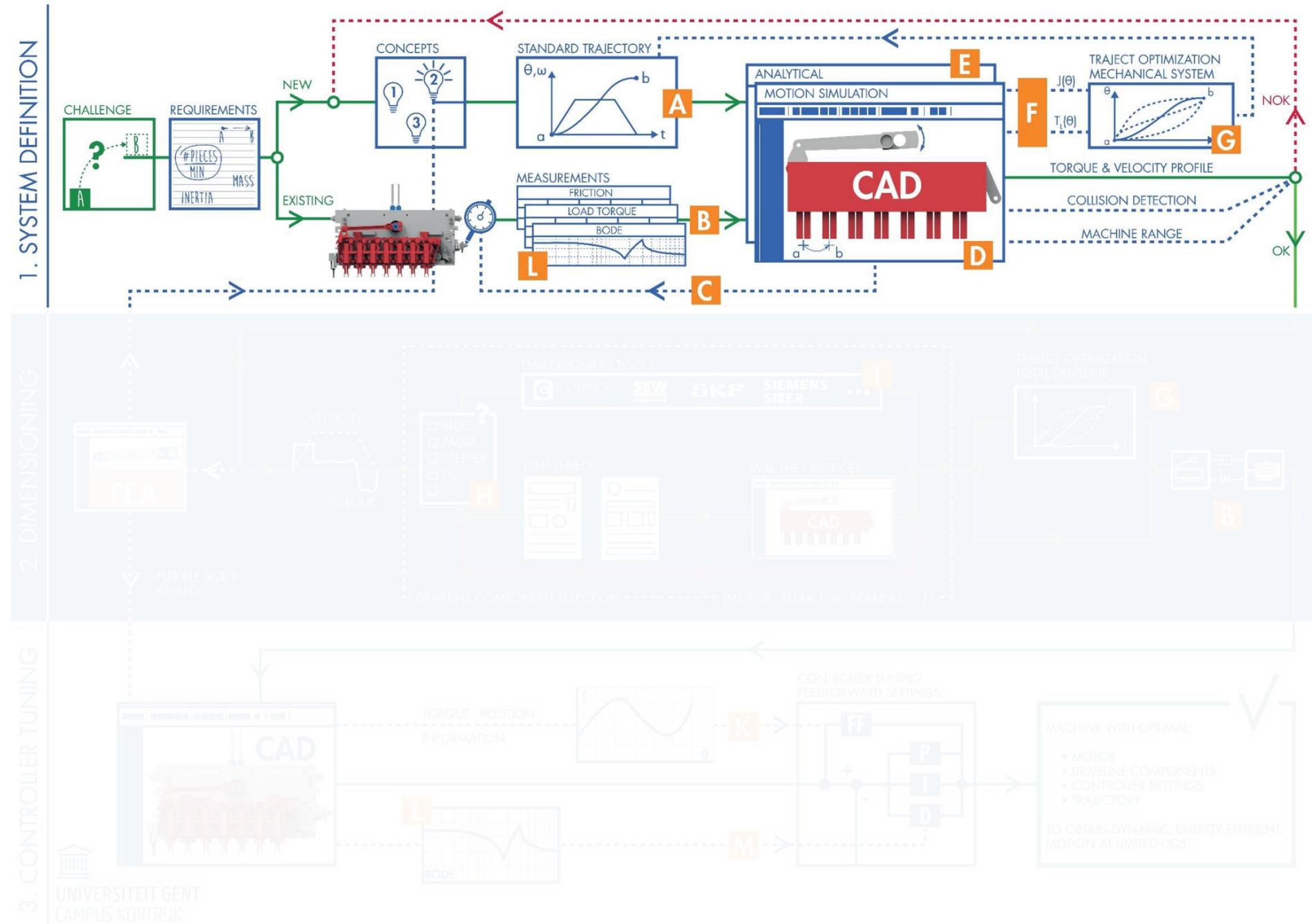
- Workflow for virtual driveline optimization
- Achieve a machine with optimal:
  - Motor
  - Driveline components
  - Controller settings
  - Trajectory
- The advantage of CAD-tools and cosimulations are fully used

-  Guidelines & presentations
-  How-to video's
-  Excel calculation sheets
-  Matlab/Octave scripts



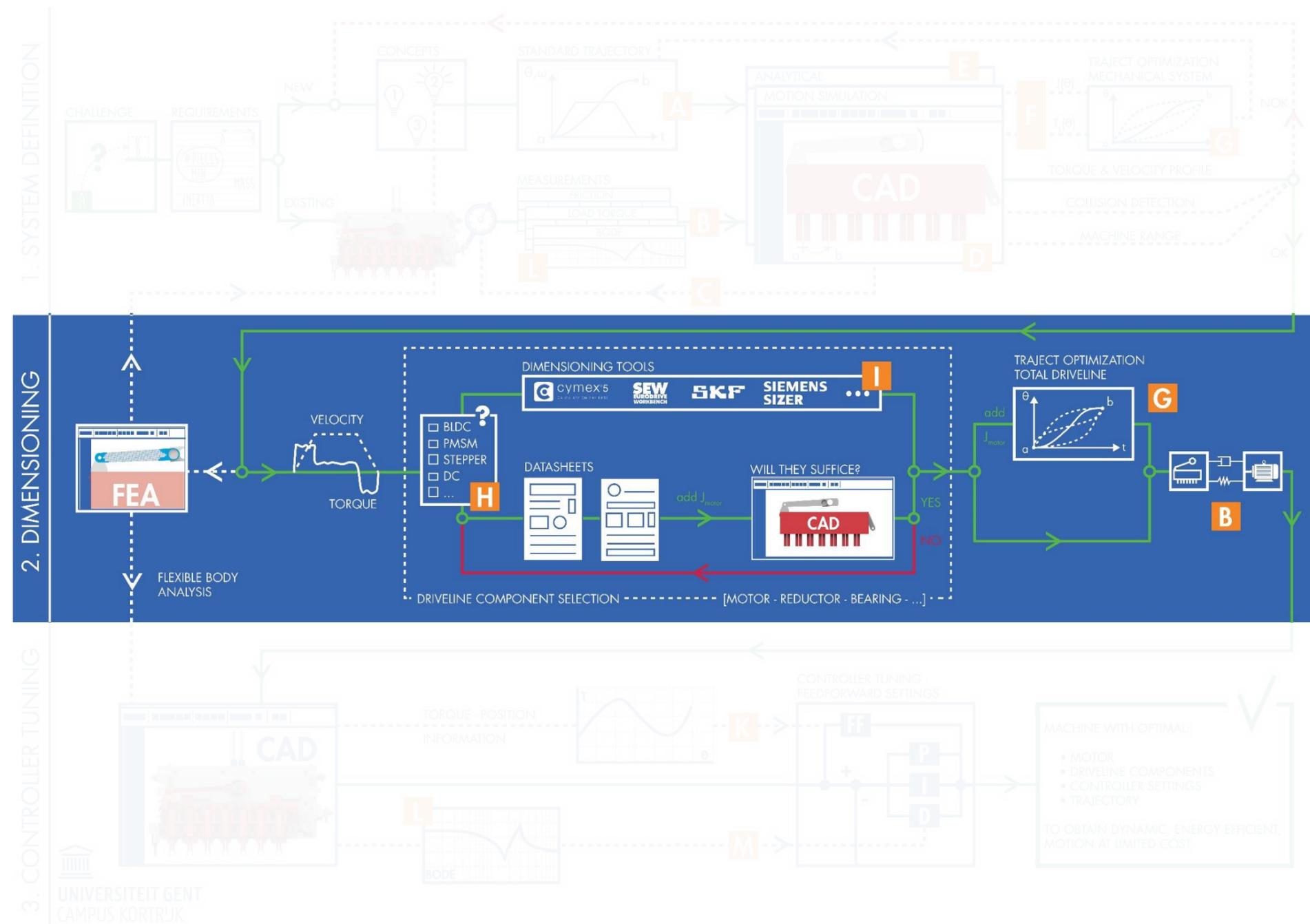
# WORKFLOW

- Three main topics
- 1) system definition
  - Challenge, requirements, concepts
  - Fit model to reality
  - Extract data from model
  - Trajectory definition



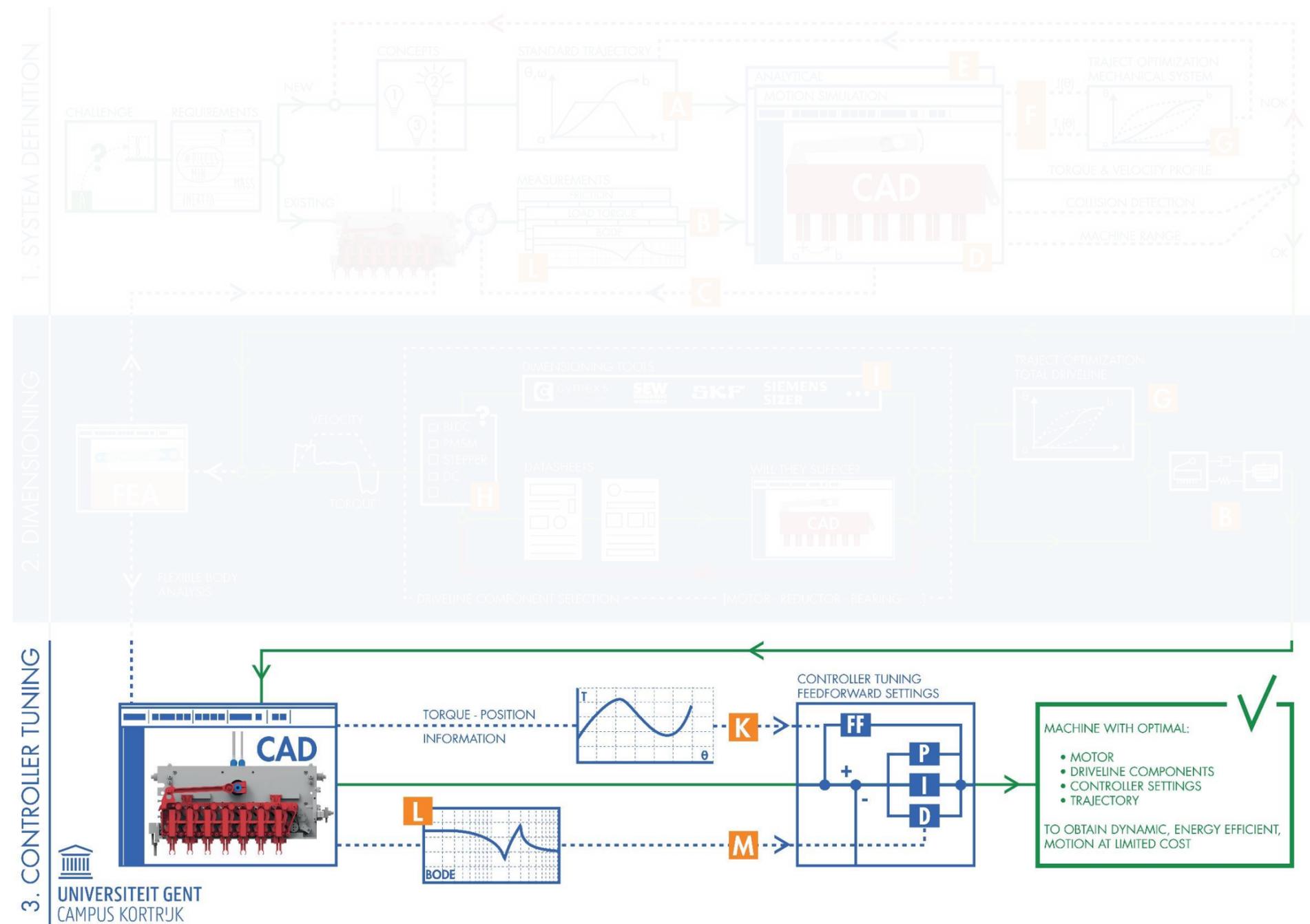
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- 2) Dimensioning
  - Motor selection (add motor inertia)
  - Include flexibility in model



# WORKFLOW

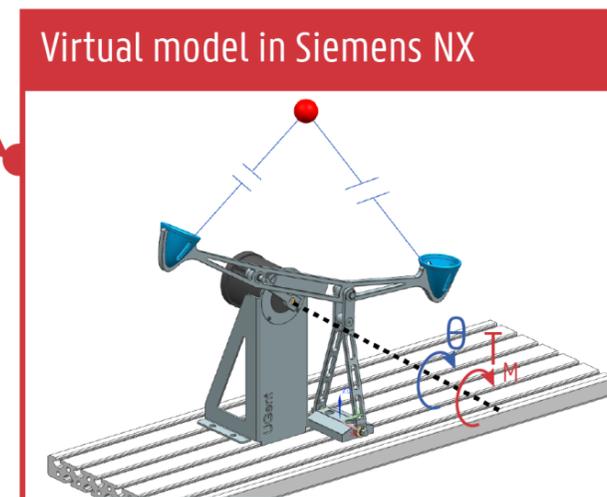
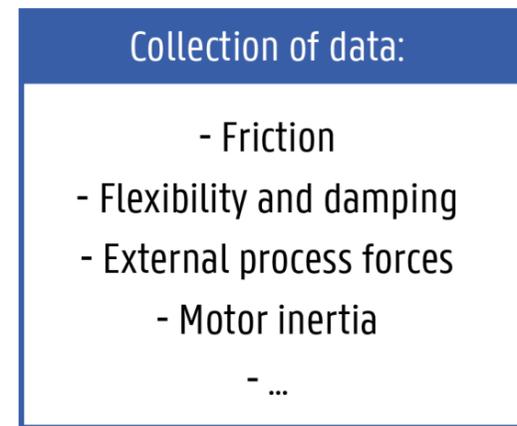
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  - Fit model to reality
  - Extract data from model
  - Trajectory definition
- 2) Dimensioning
  - Motor selection (add motor inertia)
  - Include flexibility in model
- 3) Controller tuning
  - Tuning of common cascade controller
  - Expanding the common cascade controller



# MODELLING THE MECHATRONIC SYSTEM

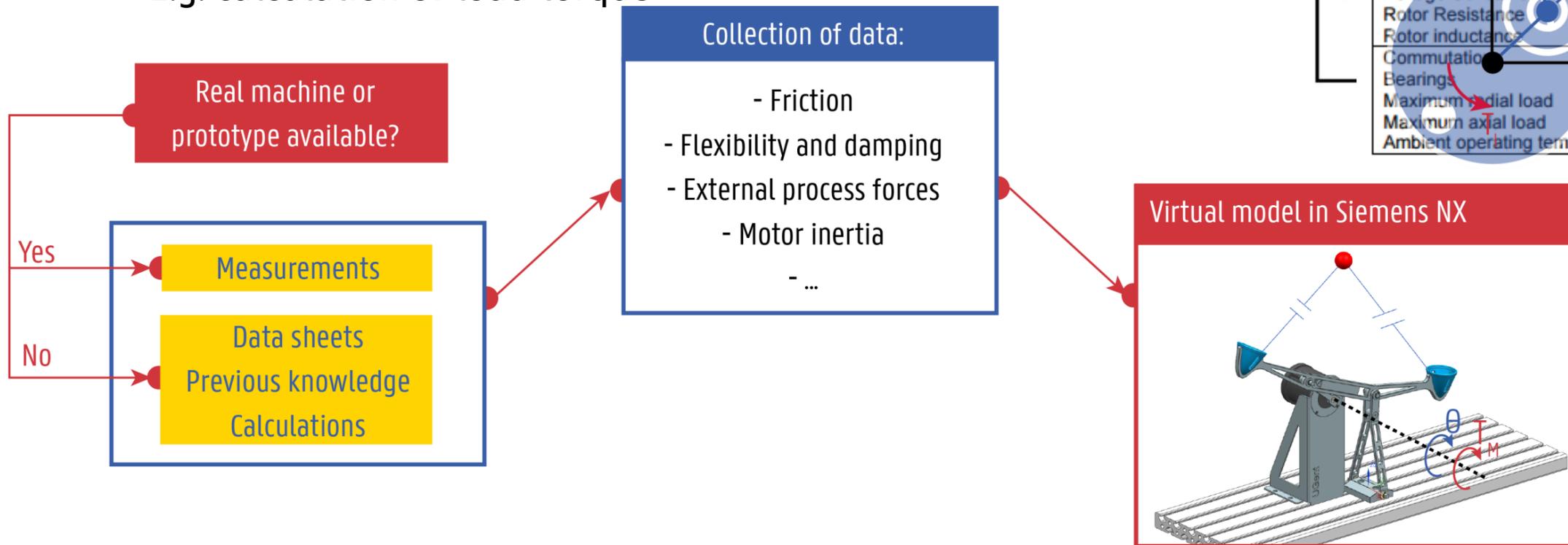
# MODELLING THE PROCESS

- Available data after modelling in CAD:
  - Mass/inertia of links
  - Flexibility of links (flexible body analysis)
  - Mechanic tolerance, ...



# MODELLING THE PROCESS

- Motion features allow the user to add more data
  - E.g. determination of flexibility and damping out of bode
  - E.g. motor inertia in datasheet
  - E.g. calculation of load torque



Specification dc servo motor type M66CE

M66 Motor- options:	M66CE-	-12	-24	Performance @ 24 Vdc
Nominal Voltage ( Vdc )		12	30	24
Maximum Output Power ( Watts)		15	30	20
No-load speed ( rpm)		2,700	2,900	2,300
Speed @ rated torque ( rpm)		1,800	2,300	1,600
Rated Torque ( Ncm)		12	12	12
Peak Torque ( Ncm)		25	36	27
Max. No-load current ( milli Amps)		120	65	60
Rotor Inertia ( Kgcm <sup>2</sup> )		0.214	0.214	
Mechanical time constant ( milli secs)		24.5	1.00	
Torque Constant ( Ncm / A)		4.1	9.8	
Voltage Constant ( V / 1000 rpm)		4.27	10.3	
Rotor Resistance ( Ohms)		1.9	7.8	
Rotor inductance ( mH )		1.0	5.0	
Commutation Bearings			copper - graphite pre-loaded ball	
Maximum radial load			100 N, 12 mm from bearing face	
Maximum axial load			15 N	
Ambient operating temperature range			-10 to +60 °C	

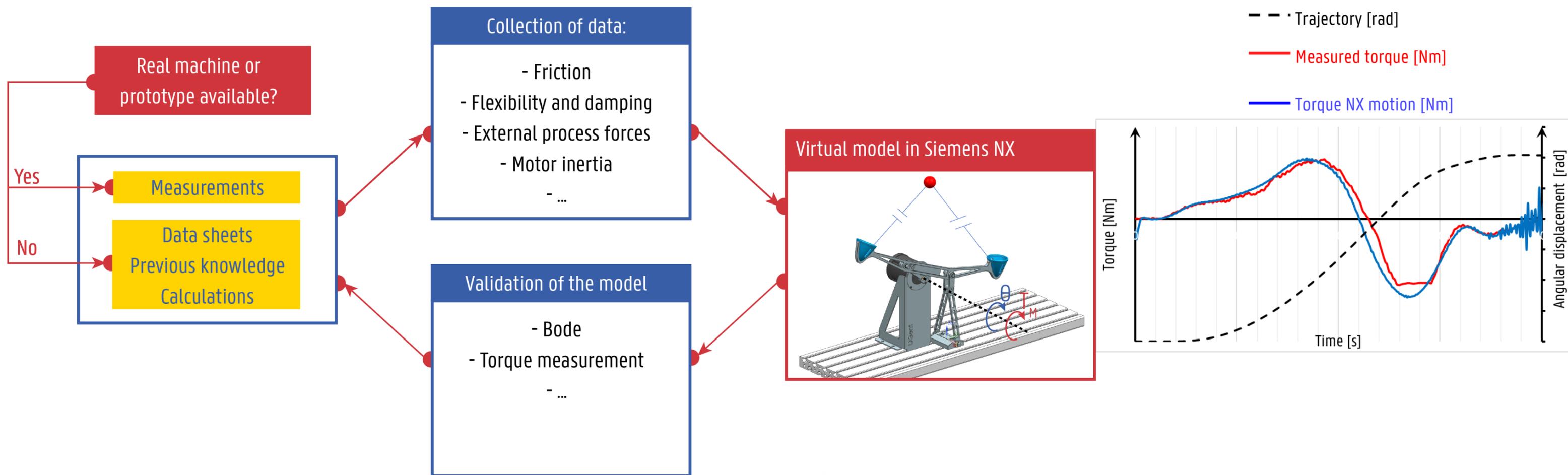
Amplitude [dB]

$$\frac{2\pi f_n)^2}{+ 1}$$

$$\frac{k}{\varepsilon n)^2}$$

# MODELLING THE PROCESS

- Before implementing the process in the total mechatronic system, validation can be done
- Validation is only possible if a real machine or prototype is available

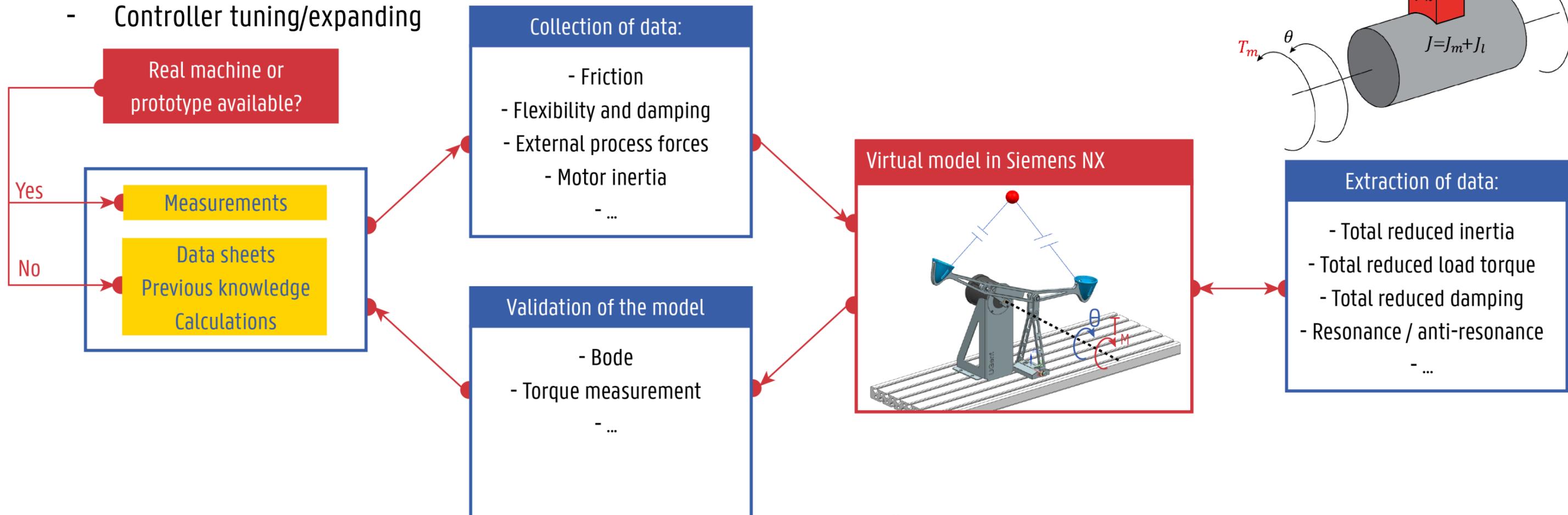
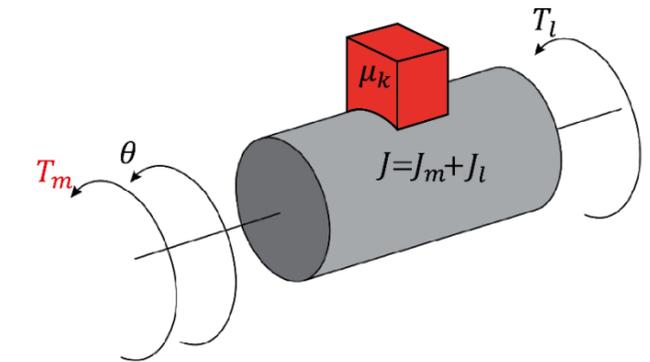


# EXTRACTING DATA

- Once the virtual model is well-fitted to reality, important data can be extracted that is needed for further design of the total driveline:

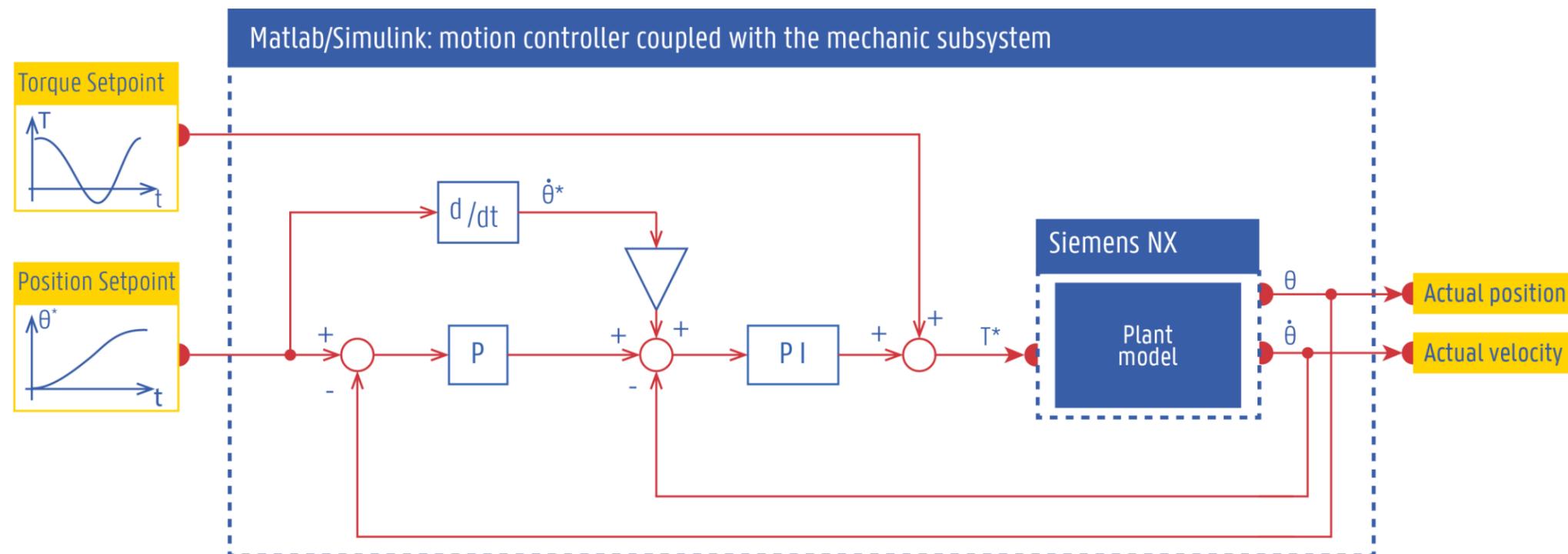
- Motor selection
- Trajectory optimization
- Controller tuning/expanding

$$T_m = T_l + \mu_k \dot{\theta} + \frac{1}{2} \frac{dJ}{d\theta} (\dot{\theta})^2 + J\ddot{\theta}$$



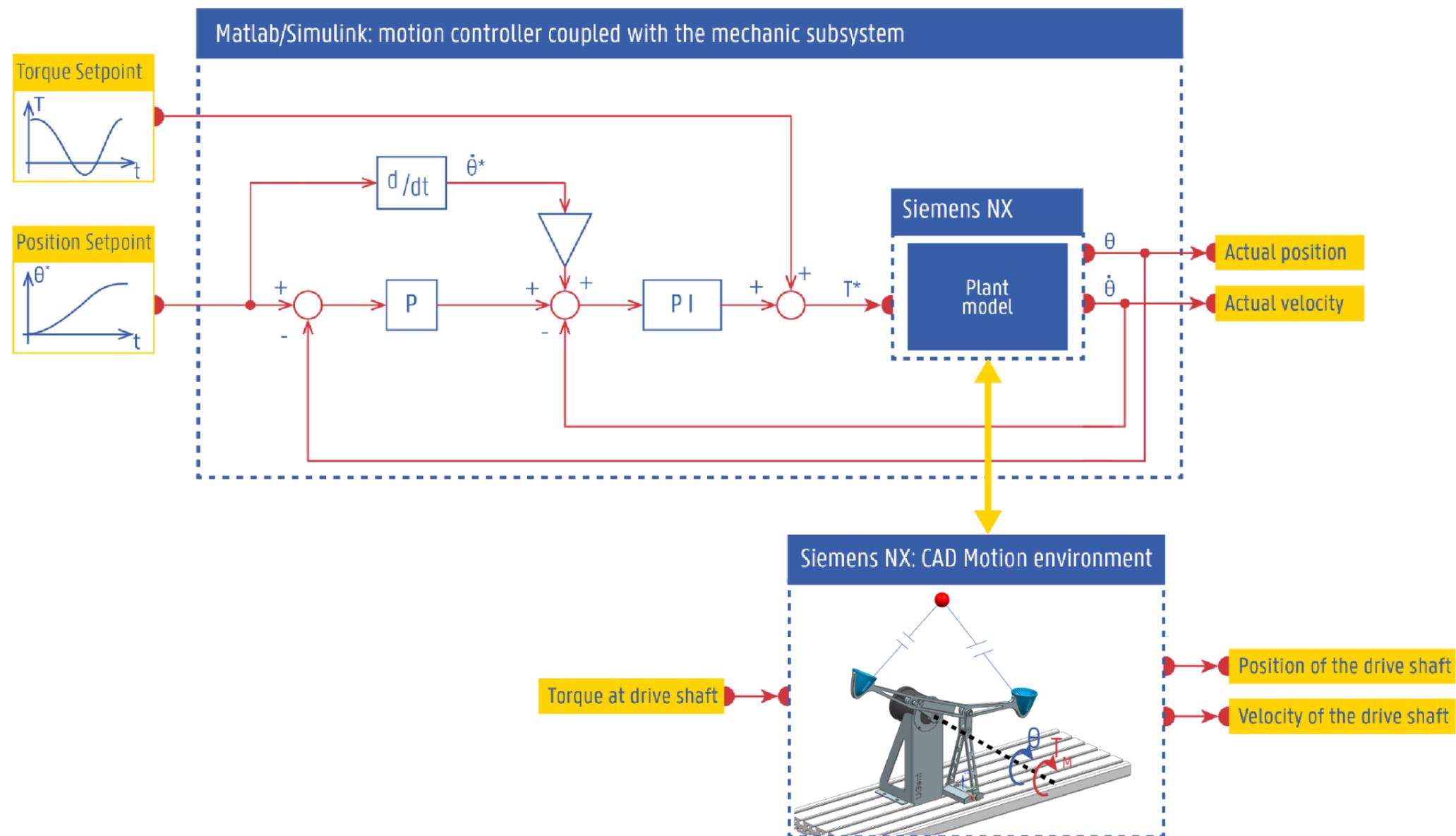
# GLOBAL SIMULATION

- The mechanic process is modelled in Siemens NX
- The motion controller is modelled in Matlab/Simulink
- After modelling the subsystems, global simulation is possible, opening the opportunity to:
  - Tune the controller settings
  - Observe the influence of different position setpoints
  - Observe the influence of activating different feedforward-structures



# GLOBAL SIMULATION

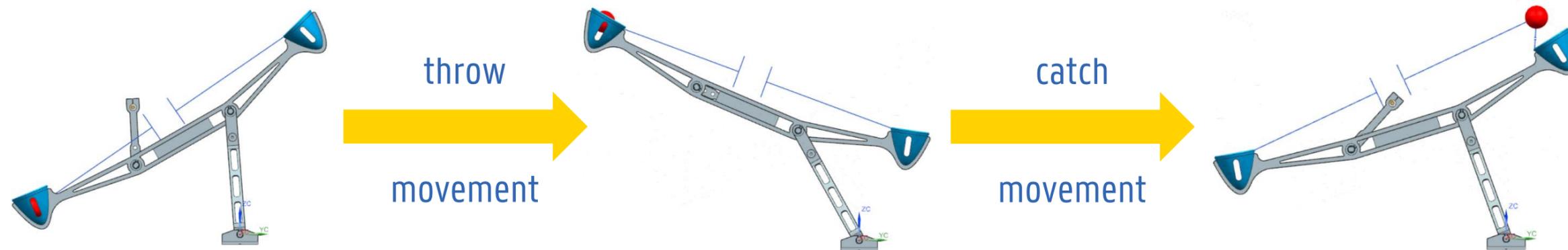
- Crucial step is to fit the plant model of the process to reality



# CHALLENGES AND REQUIREMENTS

# CHALLENGES AND REQUIREMENTS

- The trajectory cycle can be divided in two parts
- Throw requirement
  - Finding the throw parameters
  - Selection of motor
- Movement to catch position
  - Point-to-point movement in specific time with variable inertia
  - Trajectory optimization



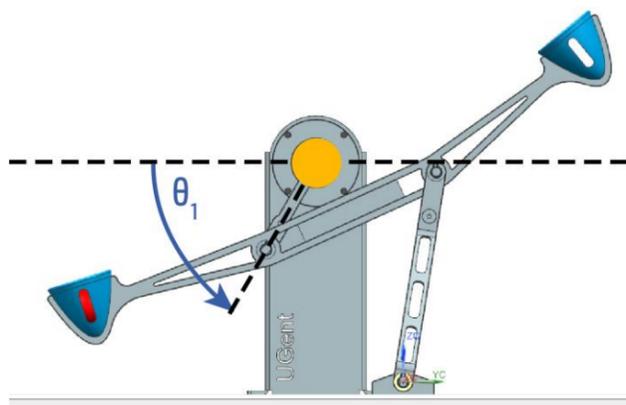
# DETERMINATION OF DESIGN PARAMETERS

# THE BALL JUGGLER

- The different parameters for a throw cycle

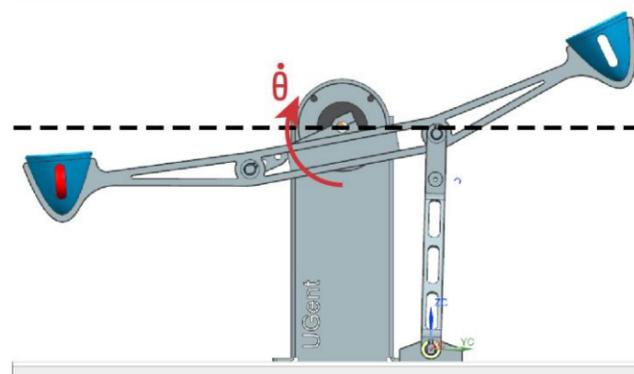
1) Move to start position

→ Start angle  $\theta_1$



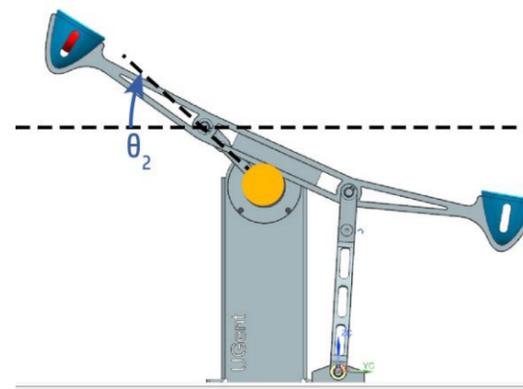
2) Constant speed at driver

→ Throw speed  $\dot{\theta}$

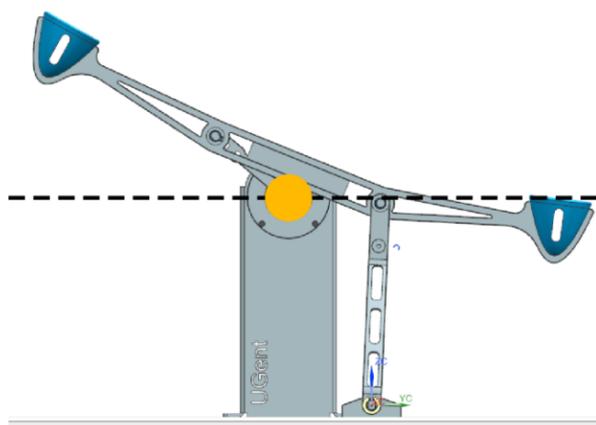
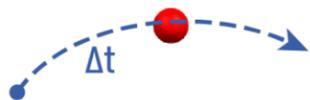


3) constant speed until throw position reached

→ Throw angle  $\theta_2$

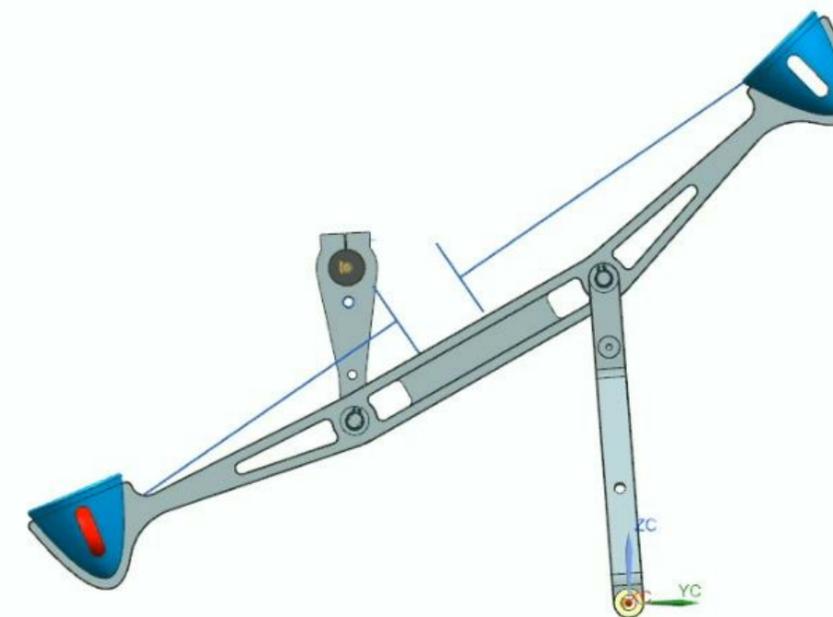
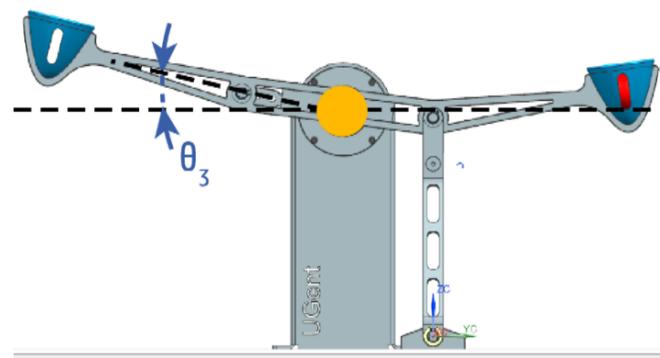


Throw time  $\Delta t$



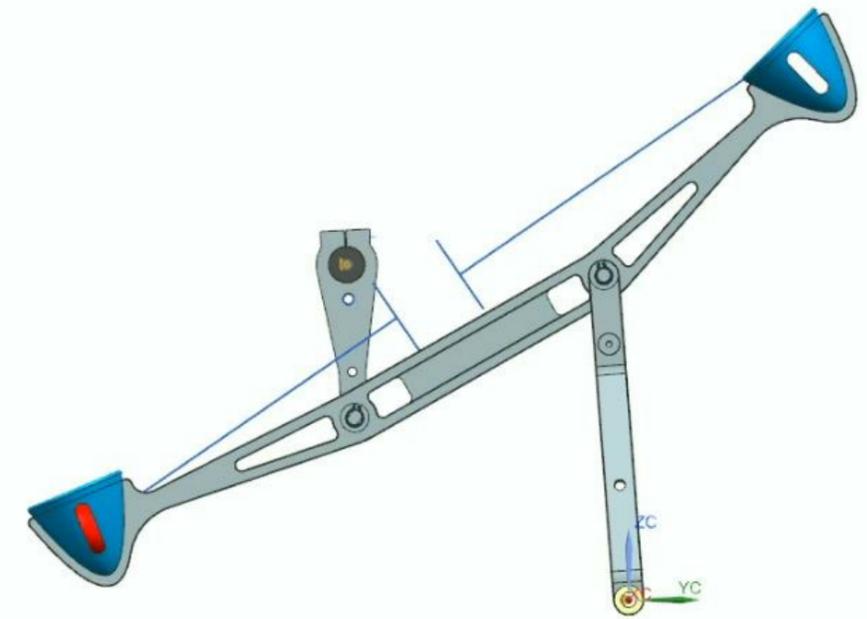
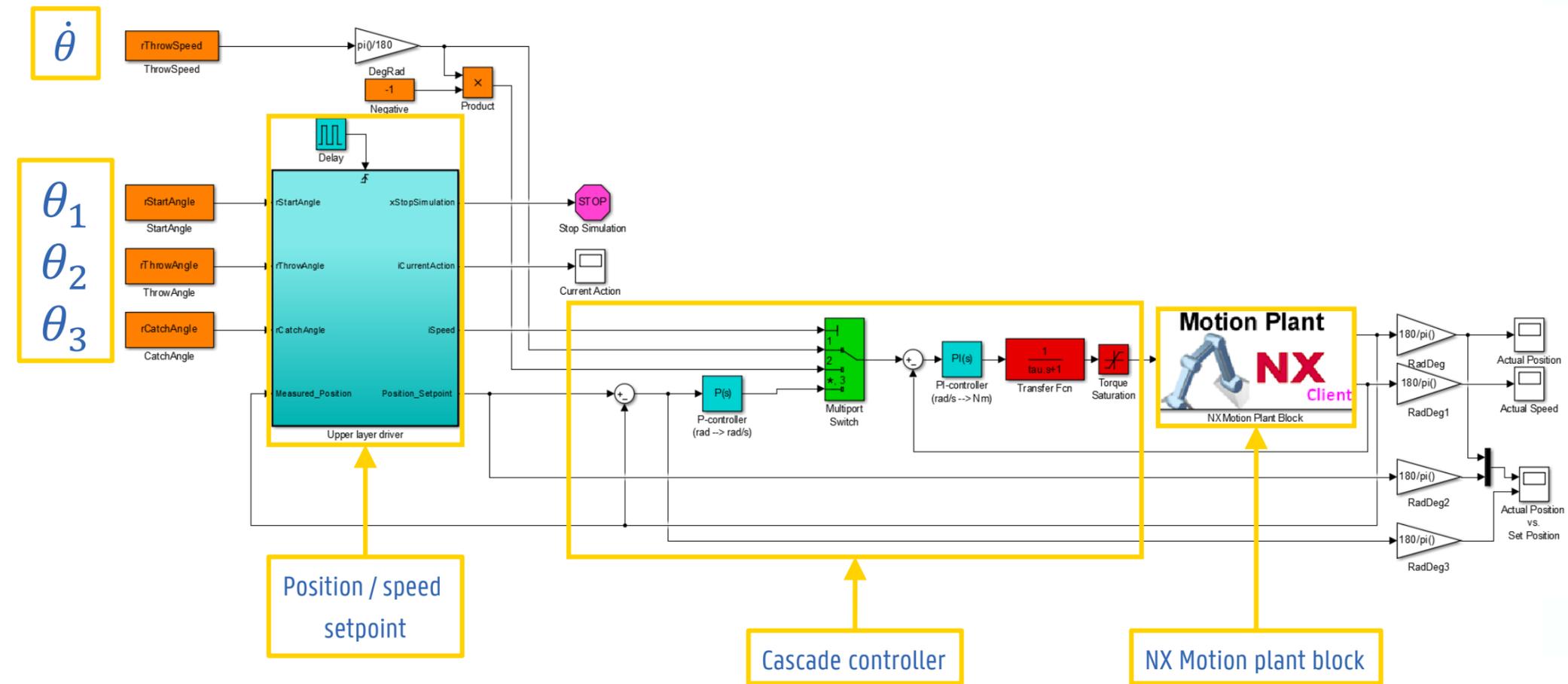
4) Move to catch position

→ Catch angle  $\theta_3$



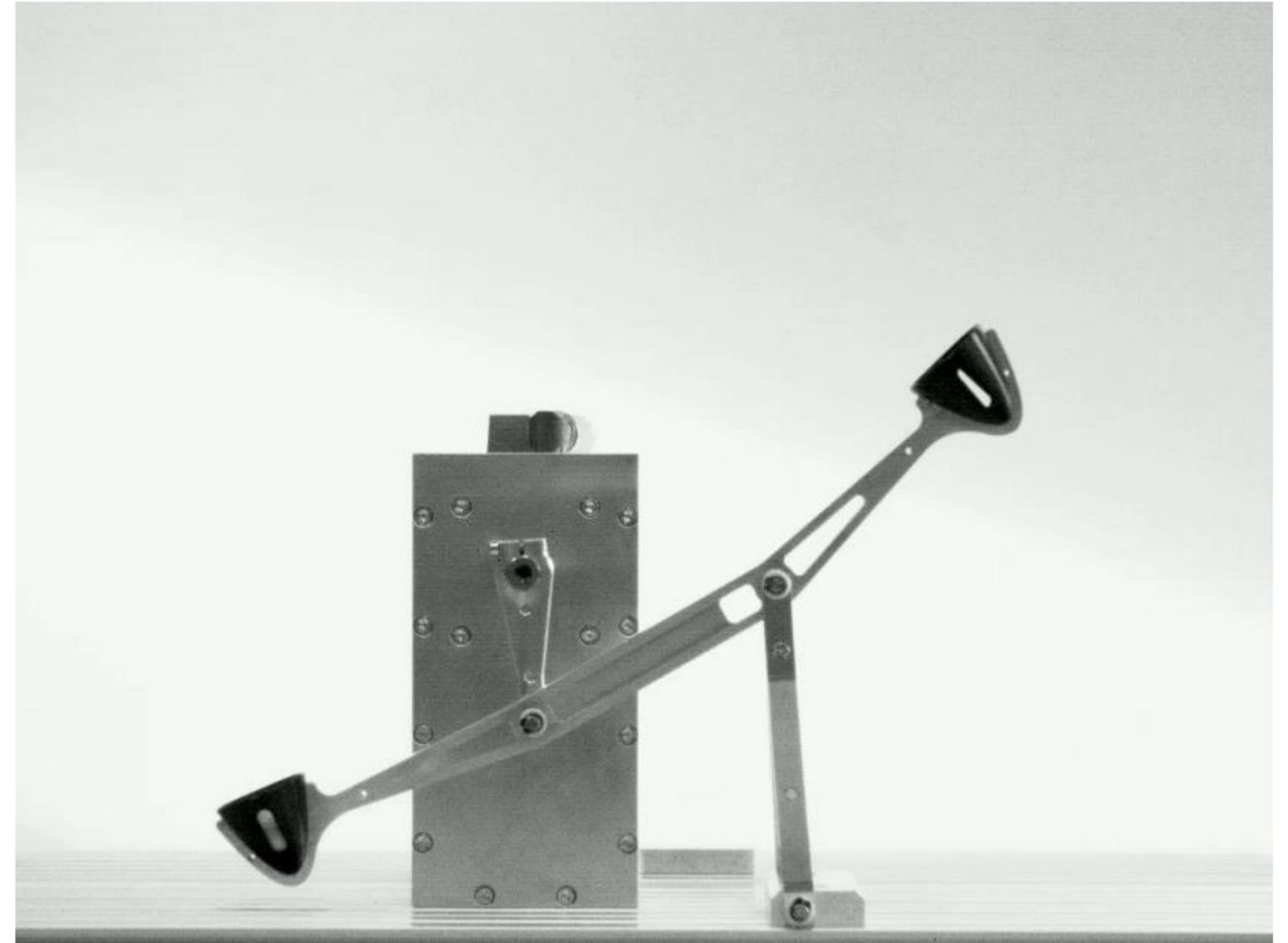
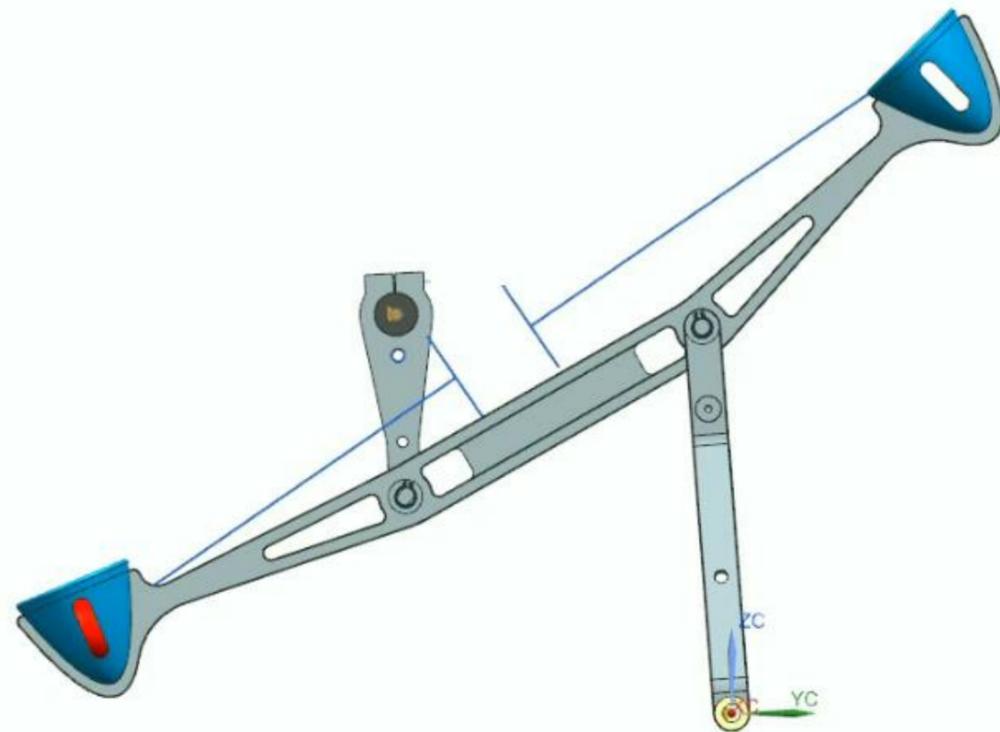
# THE BALL JUGGLER

- With co-simulations, the parameters can easily be determined



# THE BALL JUGGLER

- Validation of the virtual throw parameters

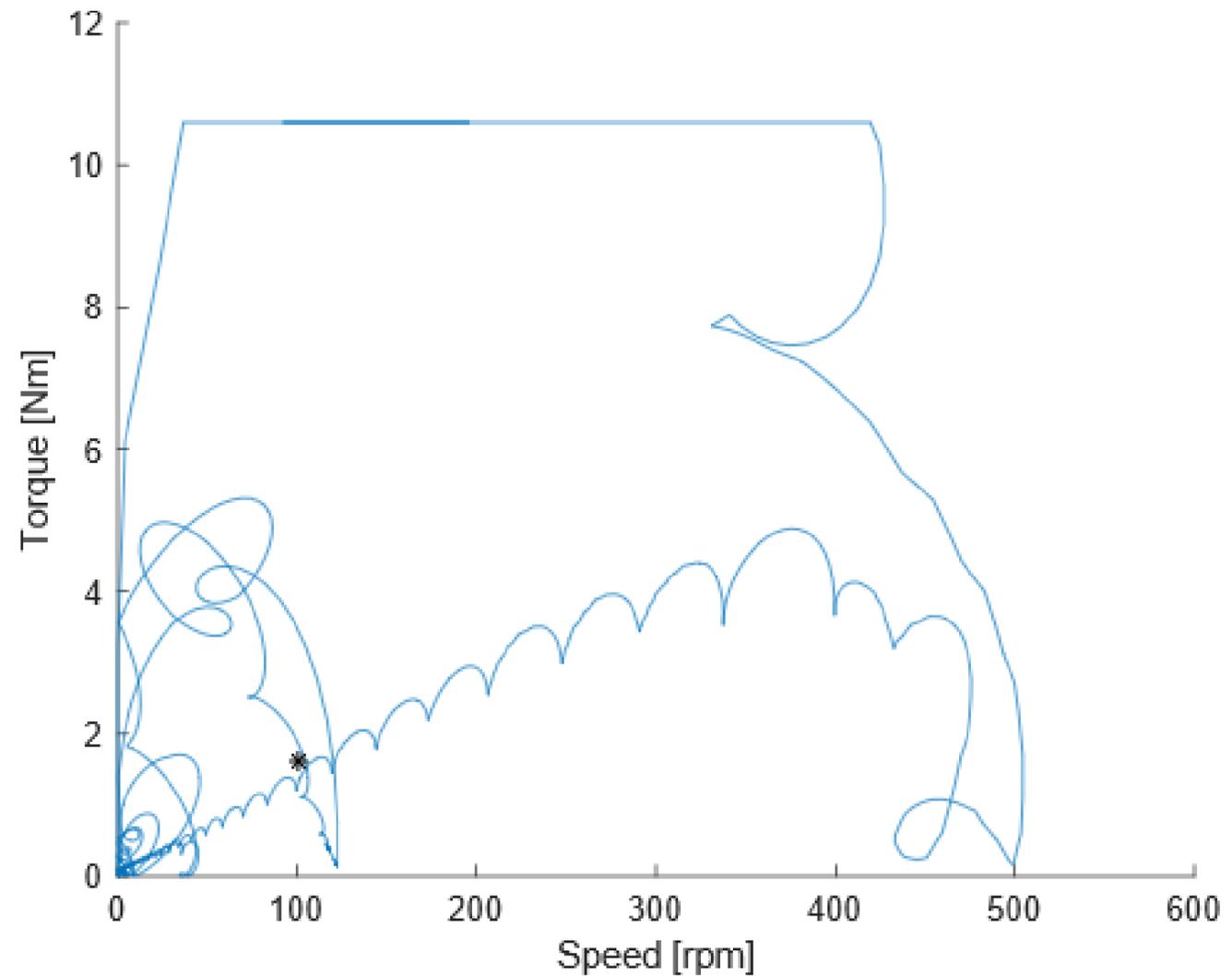


# MOTOR SELECTION

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# MOTOR SELECTION

- Throw requirement
  - Start angle:  $-3^\circ$
  - Throw speed:  $736^\circ/\text{s}$
  - Throw angle:  $128^\circ$
  - Catch angle:  $42^\circ$
- Torque-speed curve
  - Input for motor selection



# MOTOR SELECTION

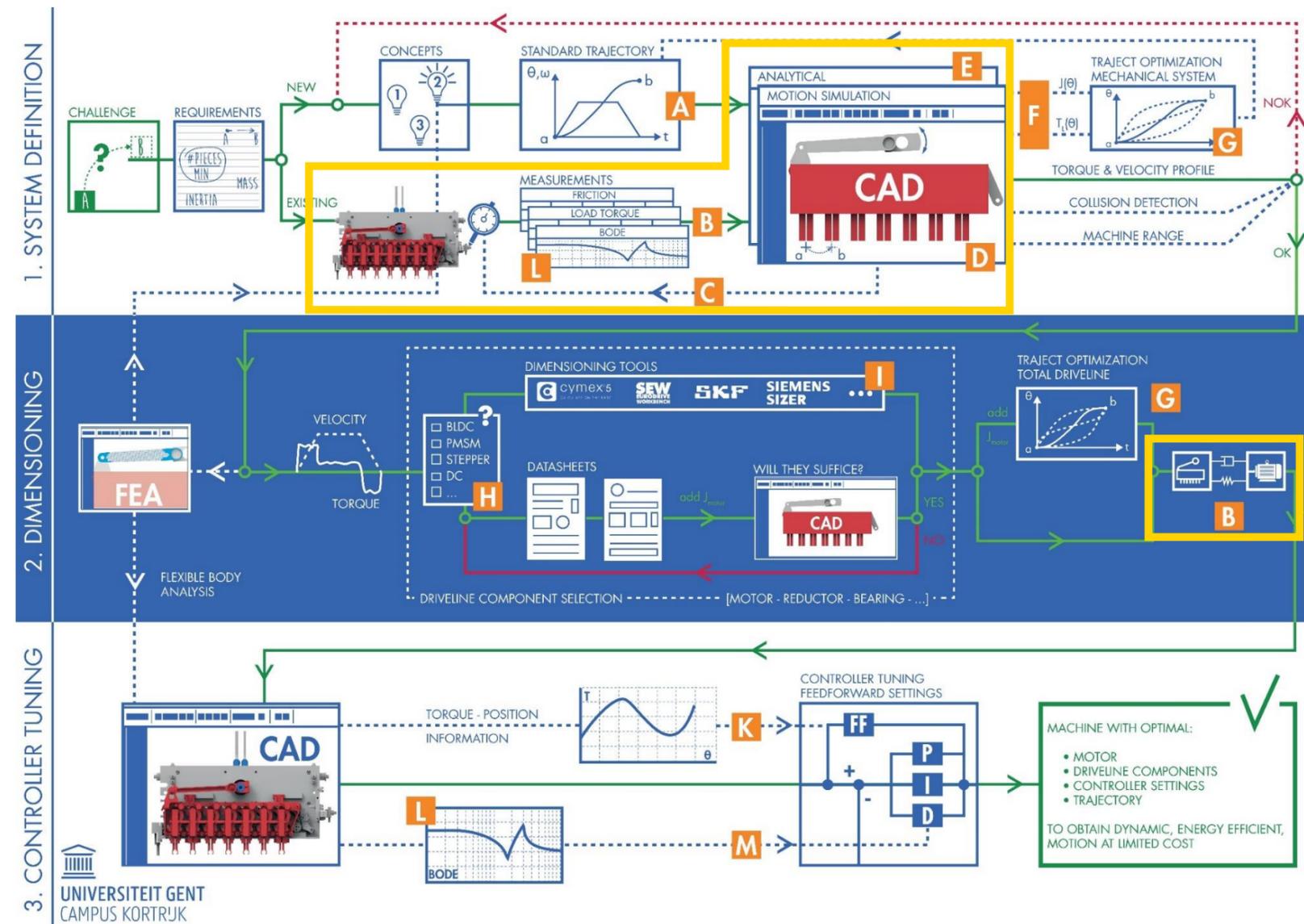
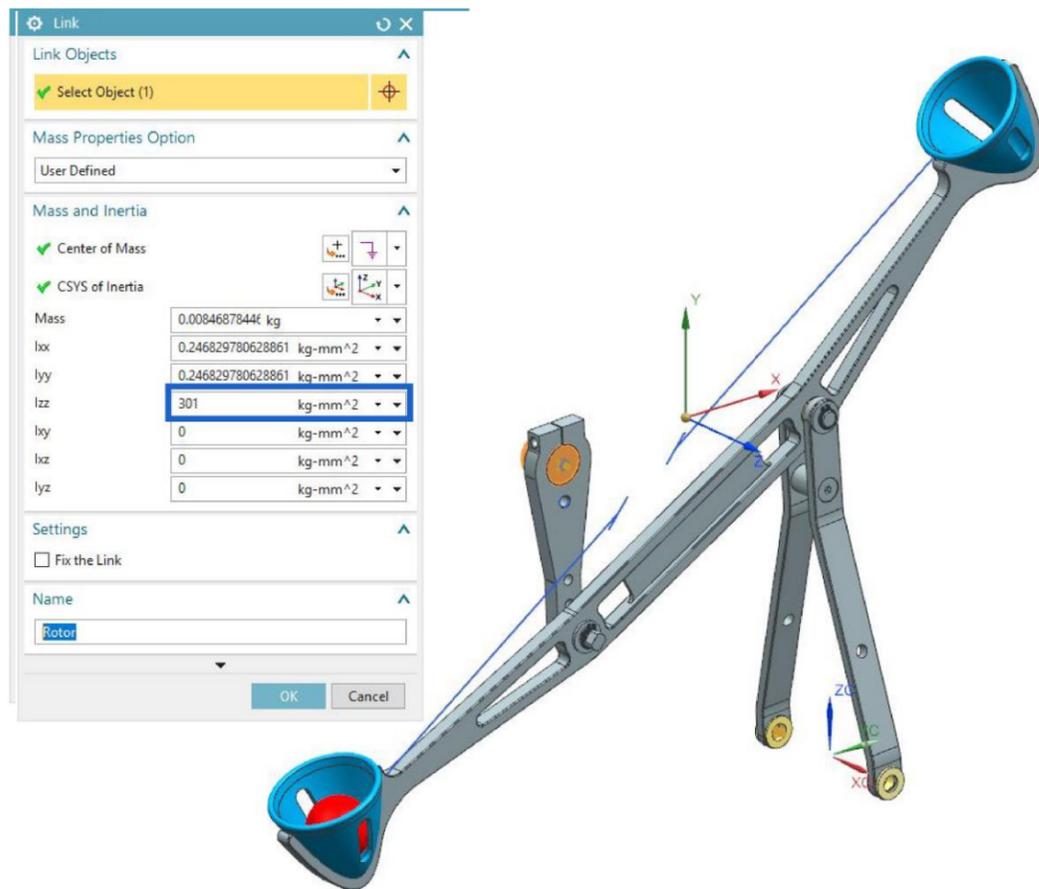
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  - Throw angle:  $128^\circ$
  - Catch angle:  $42^\circ$
- Torque-speed curve
  - Input for motor selection

## 1FK7042-5AK71-1UG0

Engineering data		Mechanical data	
Rated speed (100 K)	6000 rpm	Motor type	Permanent-magnet synchronous motor
Number of poles	8	Motor type	Compact
Rated torque (100 K)	1.5 Nm	Shaft height	48
Rated current	2.5 A	Cooling	Natural cooling
Static torque (60 K)	2.50 Nm	Radial runout tolerance	0.040 mm
Static torque (100 K)	3.0 Nm	Concentricity tolerance	0.08 mm
Stall current (60 K)	3.6 A	Axial runout tolerance	0.08 mm
Stall current (100 K)	4.4 A	Vibration severity grade	Grade A
Moment of inertia	3.010 kgcm <sup>2</sup>	Connector size	1
Efficiency	89.0 %	Degree of protection	IP64
Physical constants		Design acc. to Code I	IM B5 (IM V1, IM V3)
Torque constant	0.69 Nm/A	Temperature monitoring	KTY84 temperature sensor in the stator winding
Voltage constant at 20° C	44.0 V/1000*min <sup>-1</sup>	Electrical connectors	Connectors for signals and power rotatable
Winding resistance at 20° C	1.20 Ω	Color of the housing	without
Rotating field inductance	6.7 mH	Holding brake	without holding brake
Electrical time constant	5.60 ms	Shaft extension	Plain shaft
Mechanical time constant	2.27 ms	Encoder system	Resolver R15DQ: resolver 15 bits (resolution 32768, internal multi-pole)
Thermal time constant	30 min		
Shaft torsional stiffness	16000 Nm/rad		
Net weight of the motor	4.9 kg		

# MOTOR SELECTION

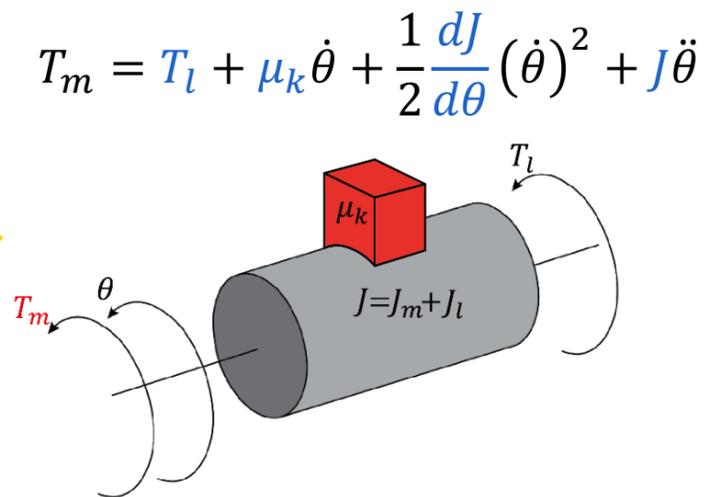
- Adding flexibility, damping and rotor inertia
  - Flexible coupling: based on previous knowledge
    - $k = 490 \text{ Nm/rad}$ ,  $b = 0,04 \text{ Nms/rad}$
  - Rotor inertia: data-sheet of the selected motor
    - $J = 0,000301 \text{ kgm}^2$



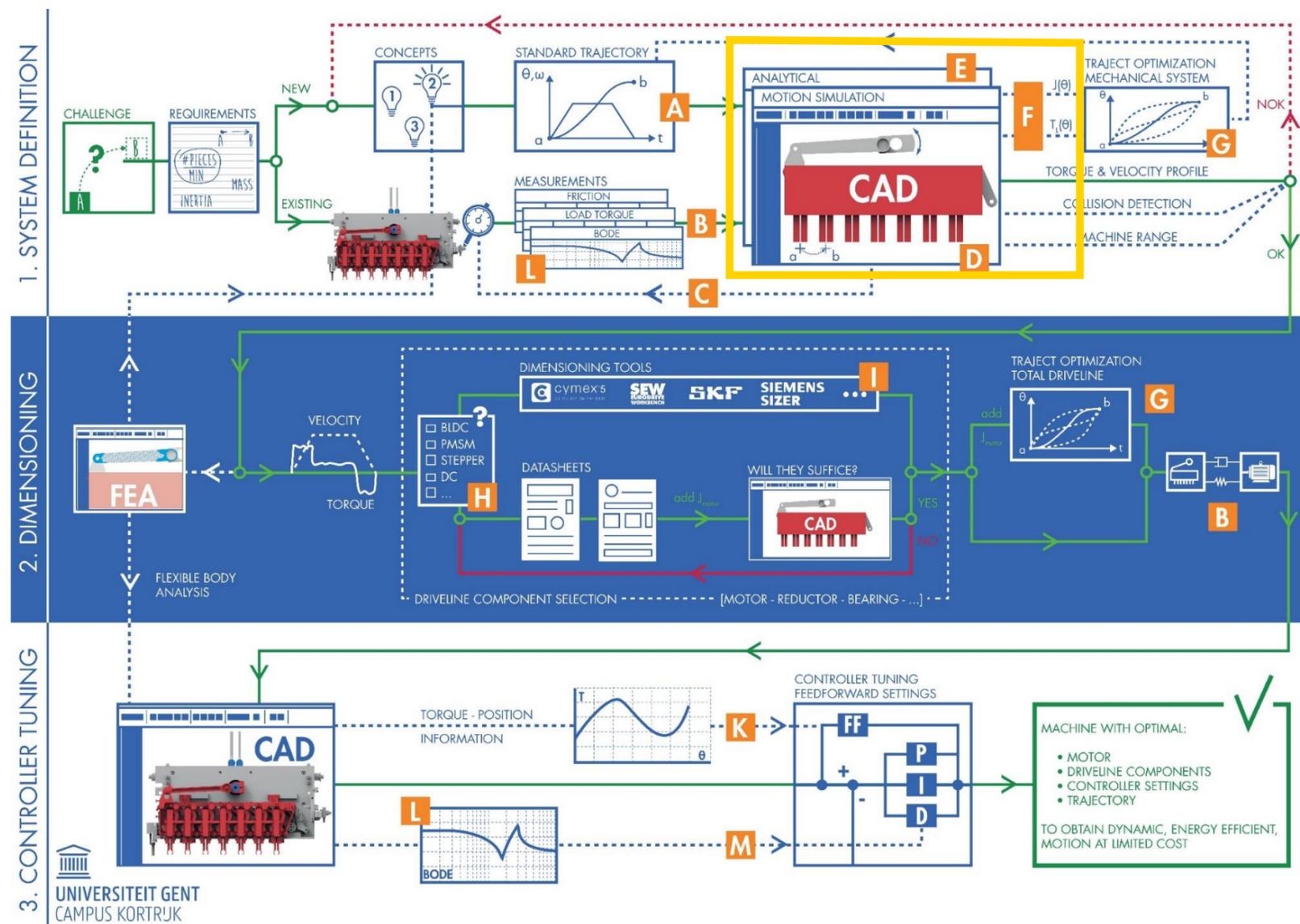
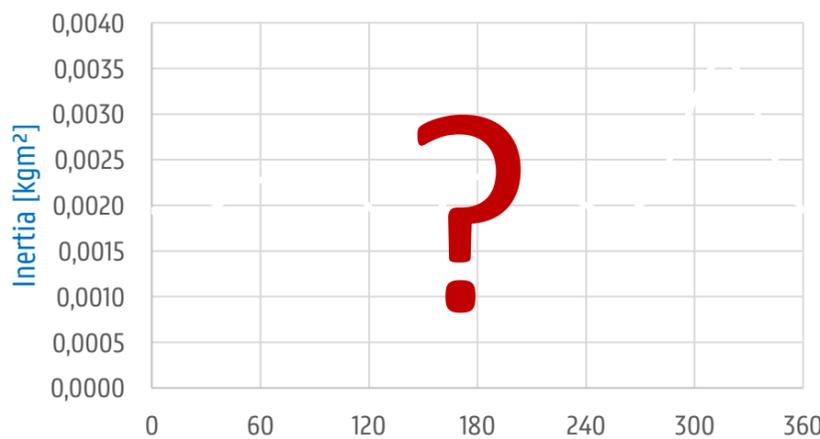
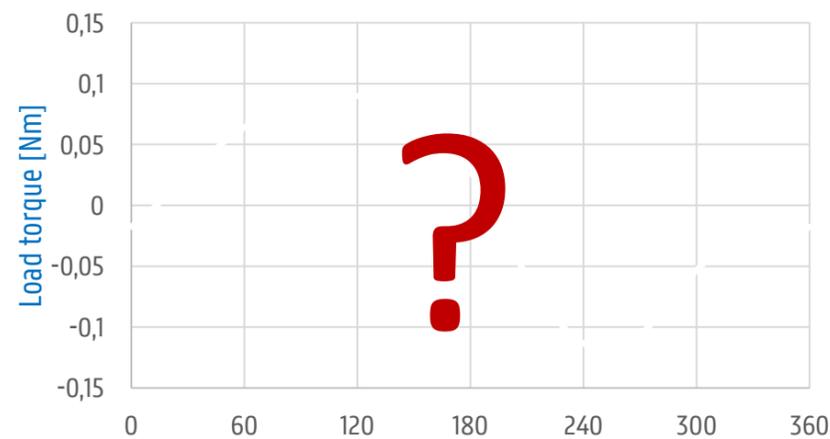
# OPTIMIZATION AND TUNING

# OPTIMIZATION AND TUNING

- Extracting total reduced inertia and load torque
  - Important information for:
    - Finding an optimized trajectory
    - Controller tuning ( based on bode on highest inertia )

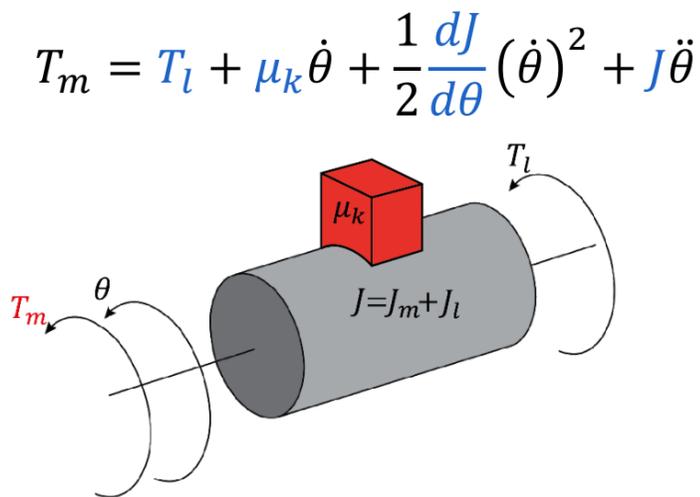
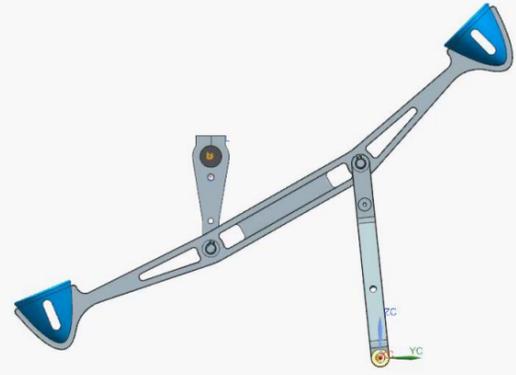


$$T_m = T_l + \mu_k \dot{\theta} + \frac{1}{2} \frac{dJ}{d\theta} (\dot{\theta})^2 + J \ddot{\theta}$$

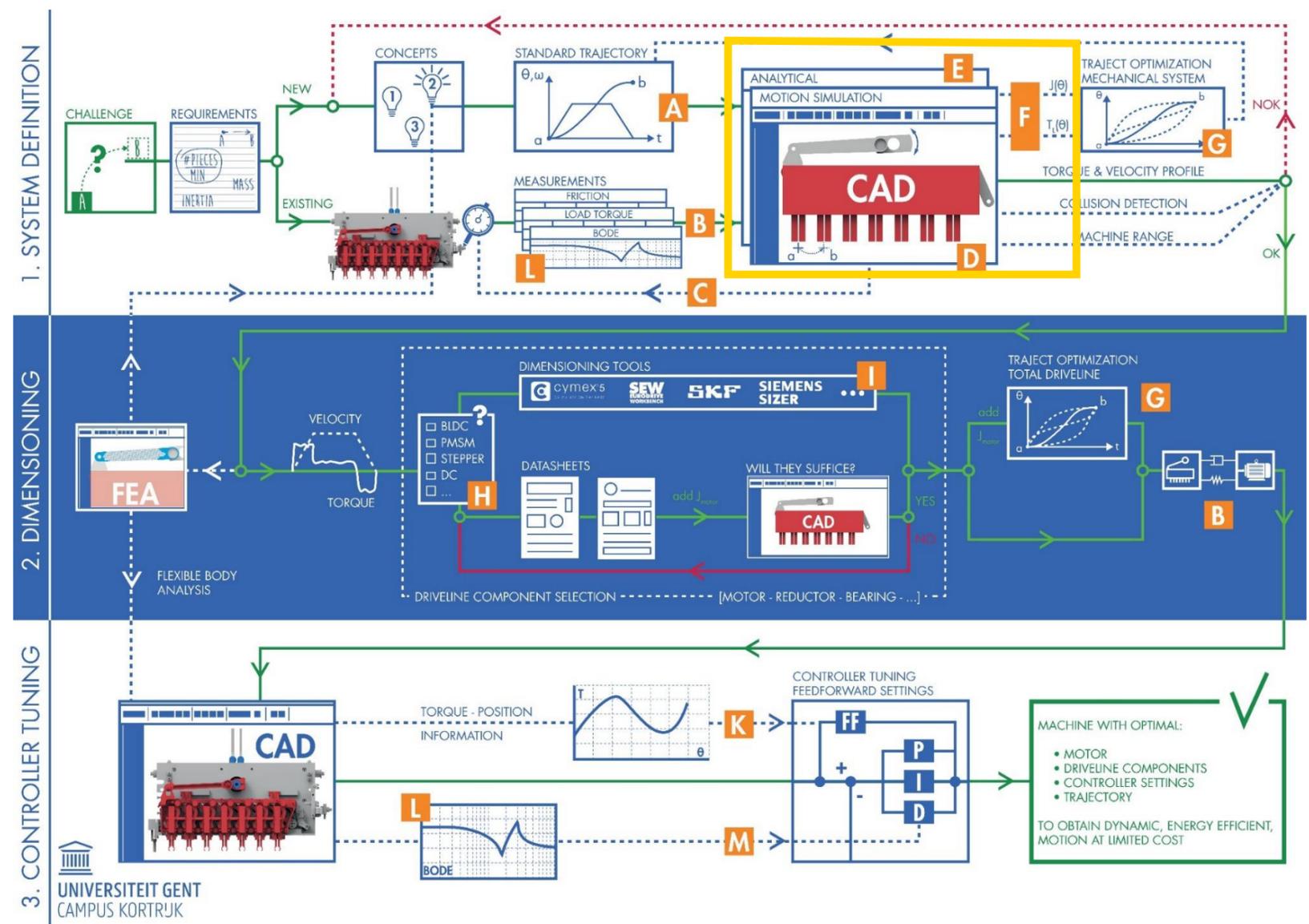
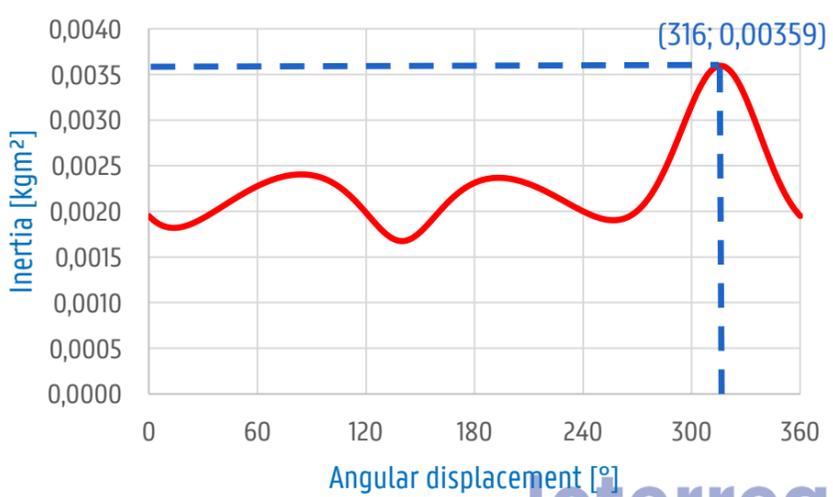
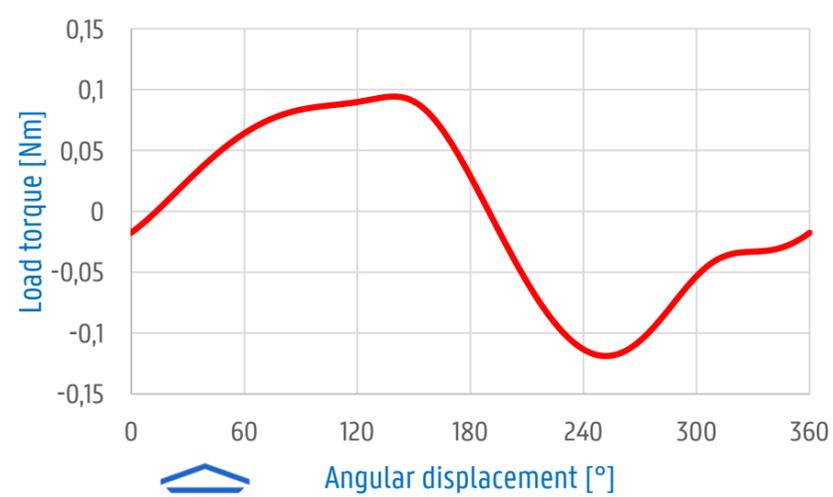


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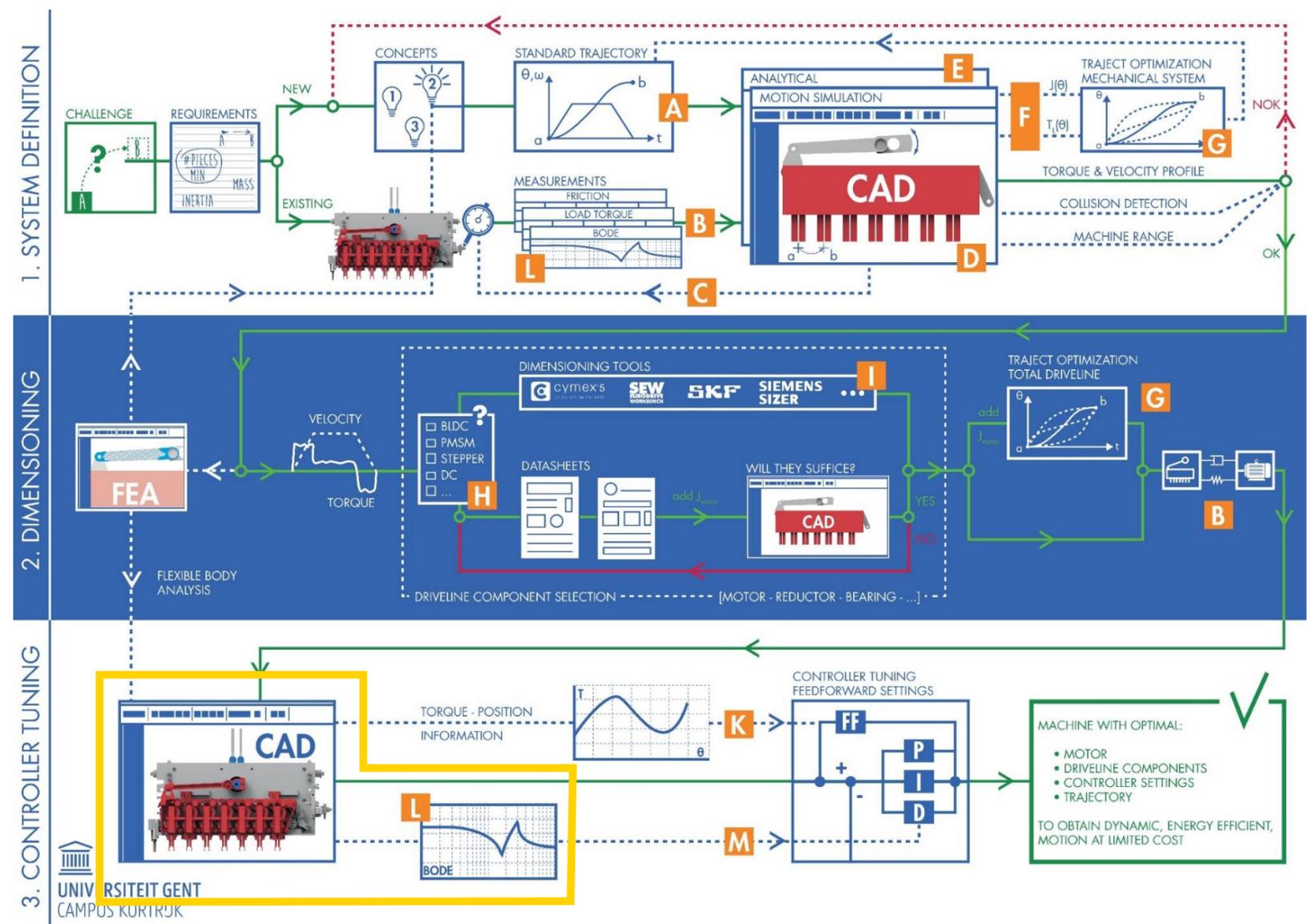
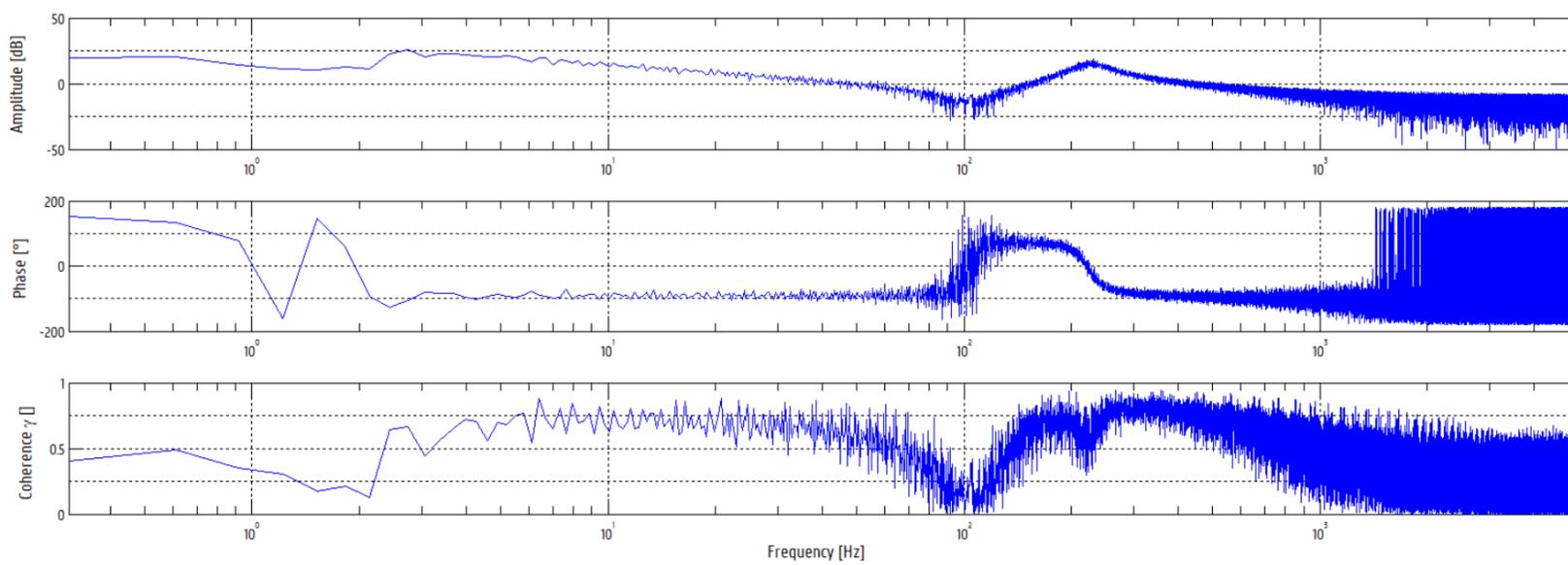
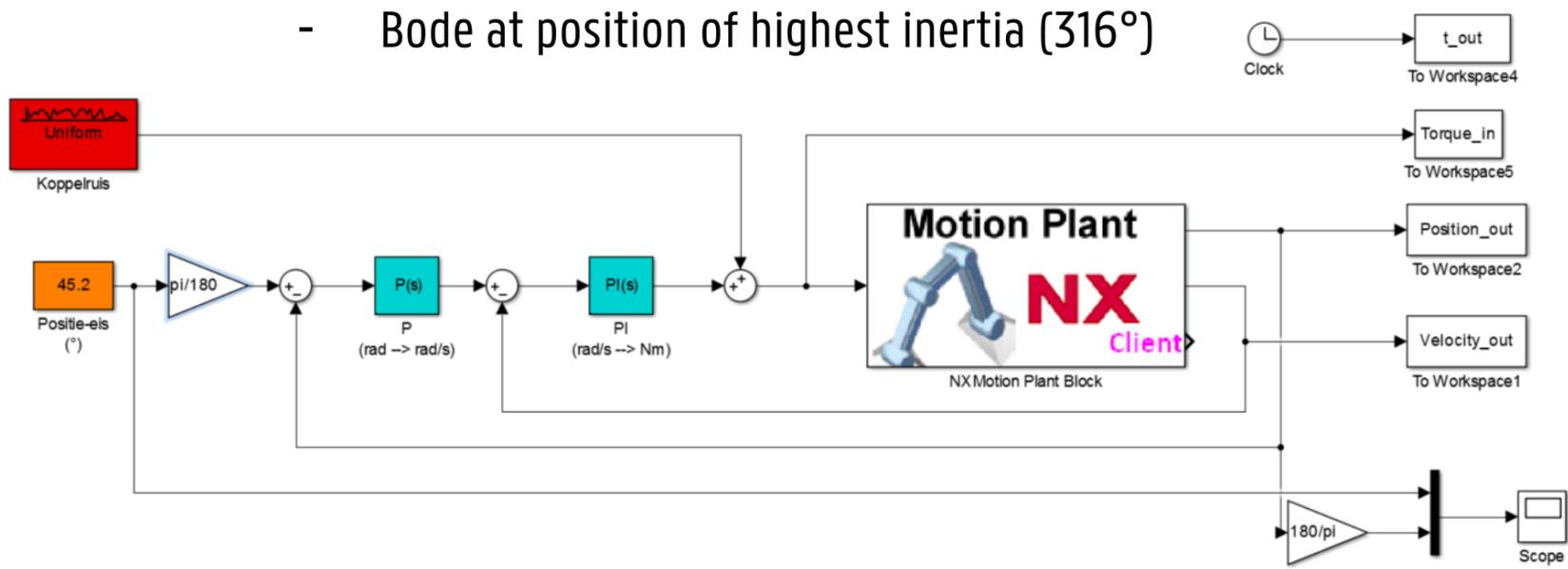
$$T_m = T_l + \mu_k \dot{\theta} + \frac{1}{2} \frac{dJ}{d\theta} (\dot{\theta})^2 + J \ddot{\theta}$$



# OPTIMIZATION AND TUNING

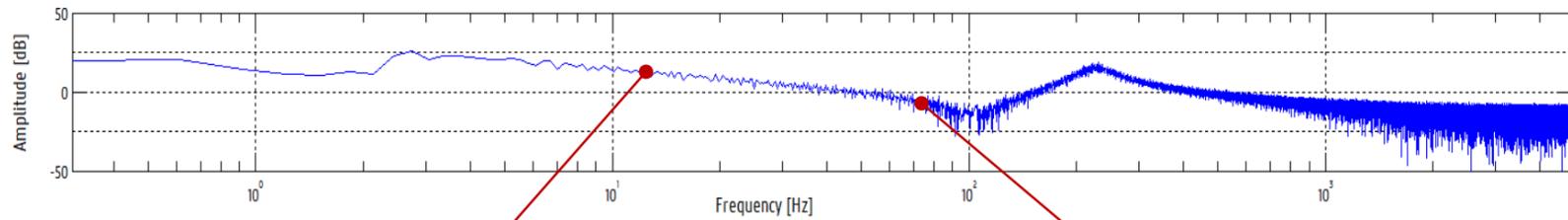
## - Controller tuning

- Bode at position of highest inertia (316°)

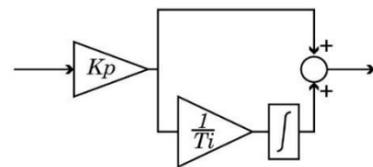


# OPTIMIZATION AND TUNING

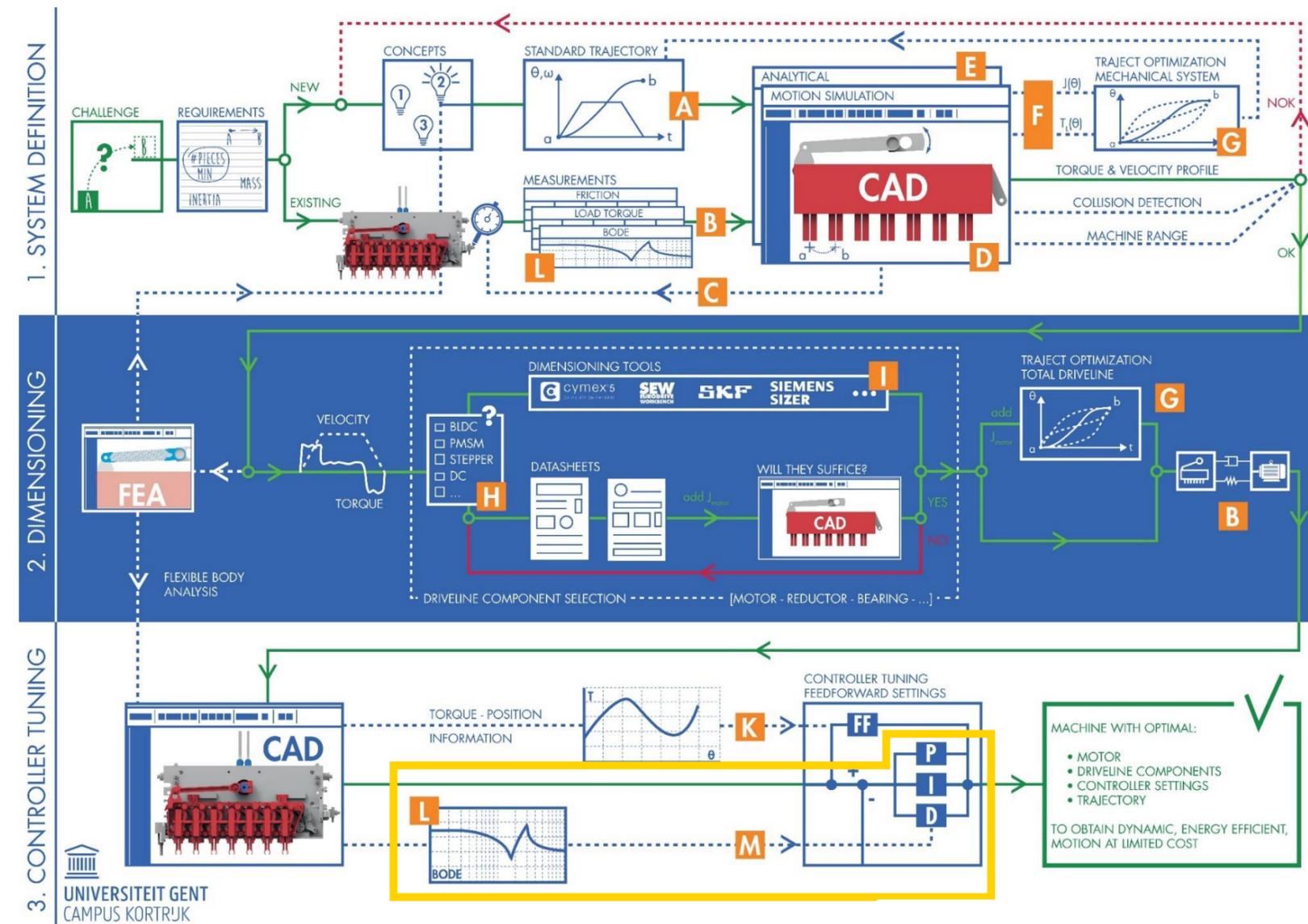
- Controller tuning
  - Determination of PI-settings of the speed controller
  - Both robust and aggressive are considered



Input		
$f_{PM}$	14	[Hz]
$ G _{f=f_{PM}}$	6	[dB]
Output		
$T_i$	0,019667004	
$K_p$	0,434010264	

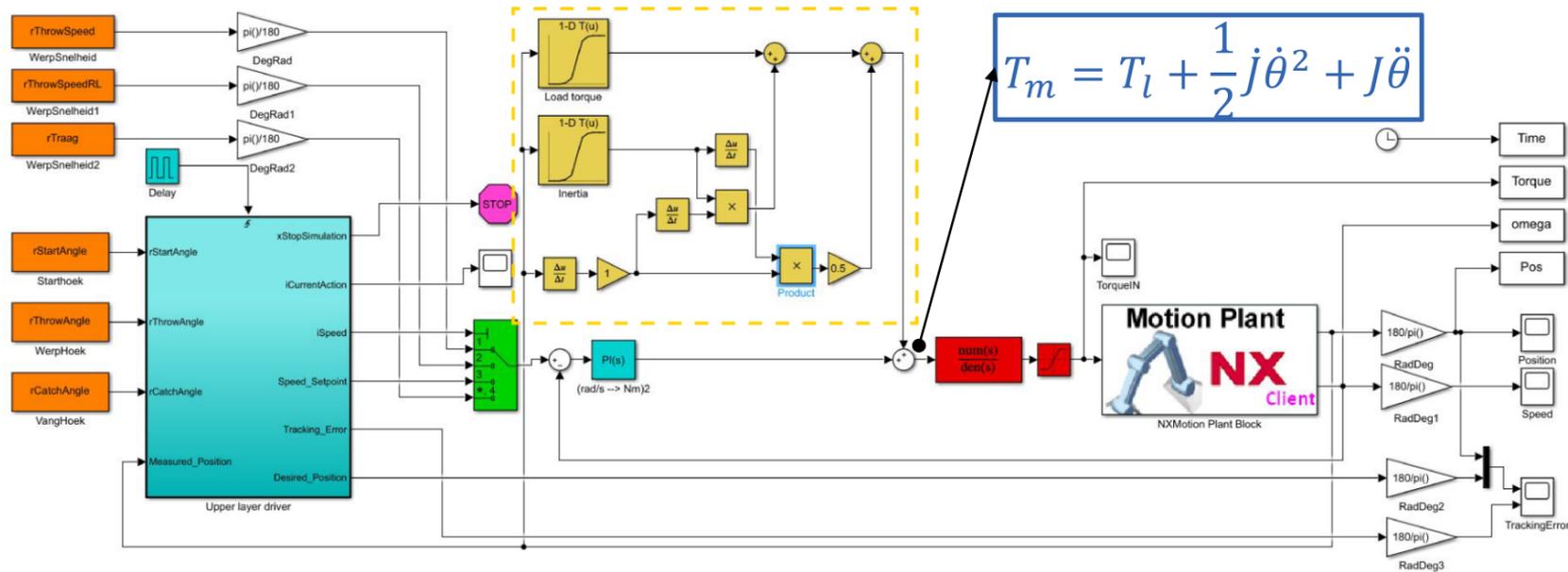


Input		
$f_{PM}$	79	[Hz]
$ G _{f=f_{PM}}$	-21	[dB]
Output		
$T_i$	0,003485292	
$K_p$	9,716279516	

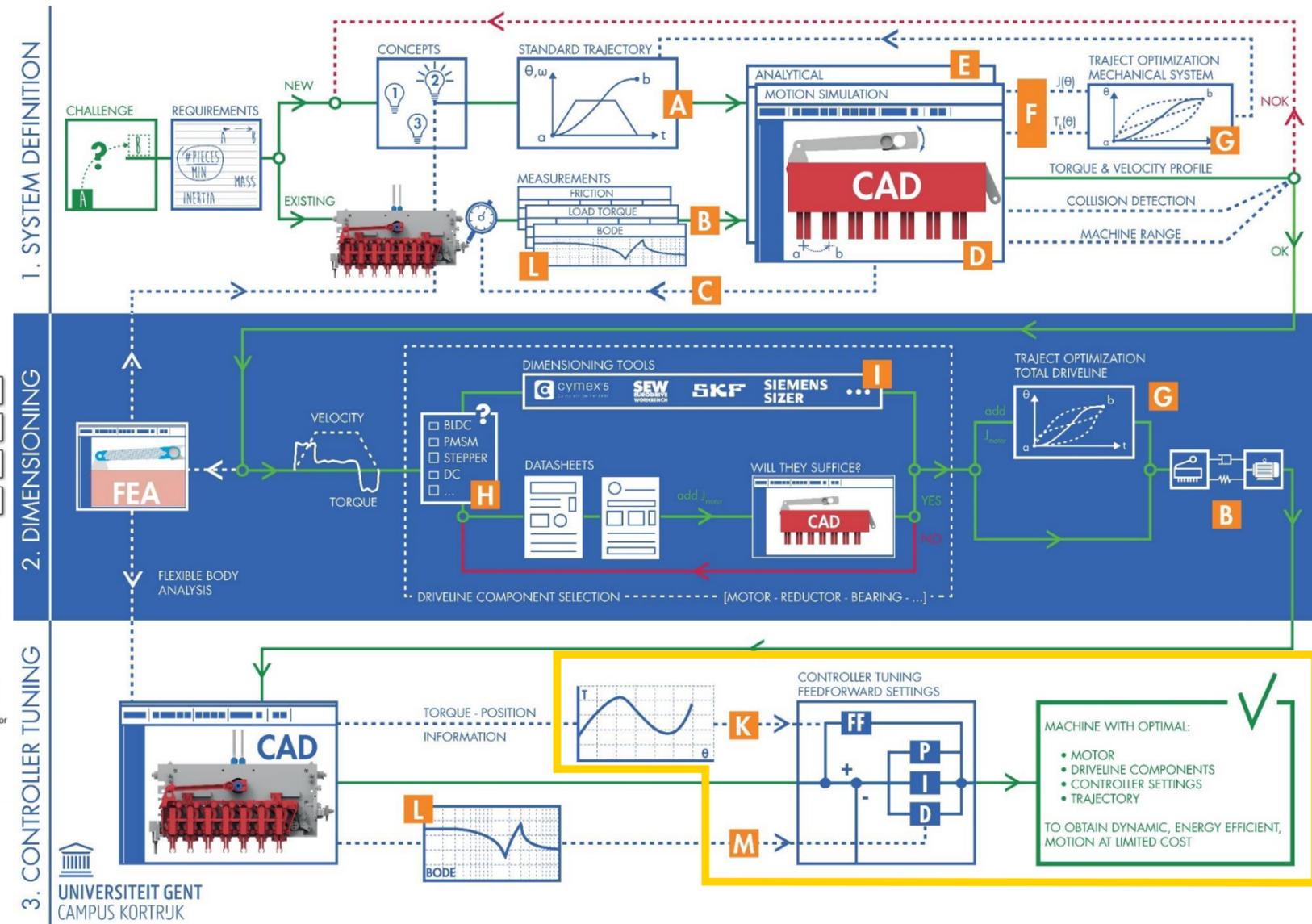


# OPTIMIZATION AND TUNING

- Torque feedforward with torque formula
  - Virtual machine



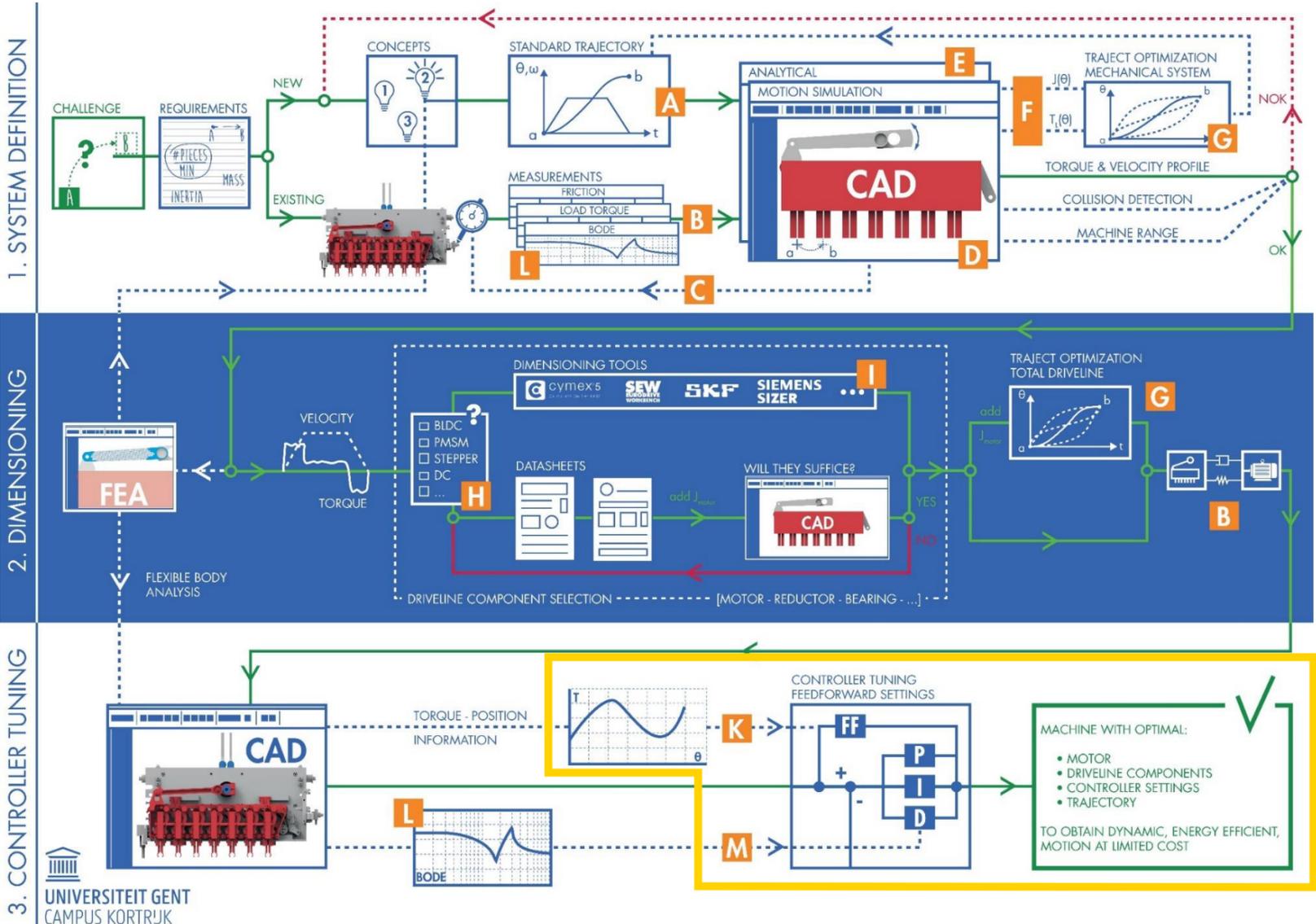
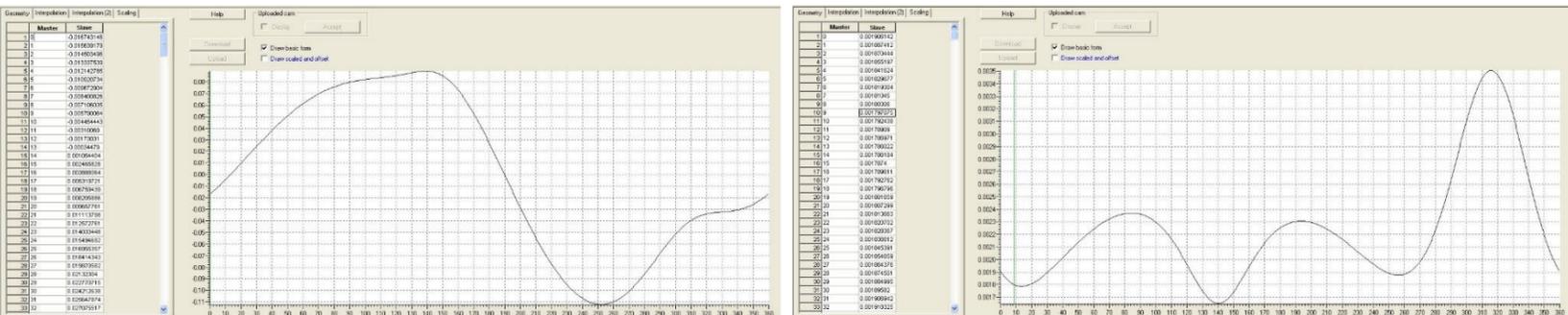
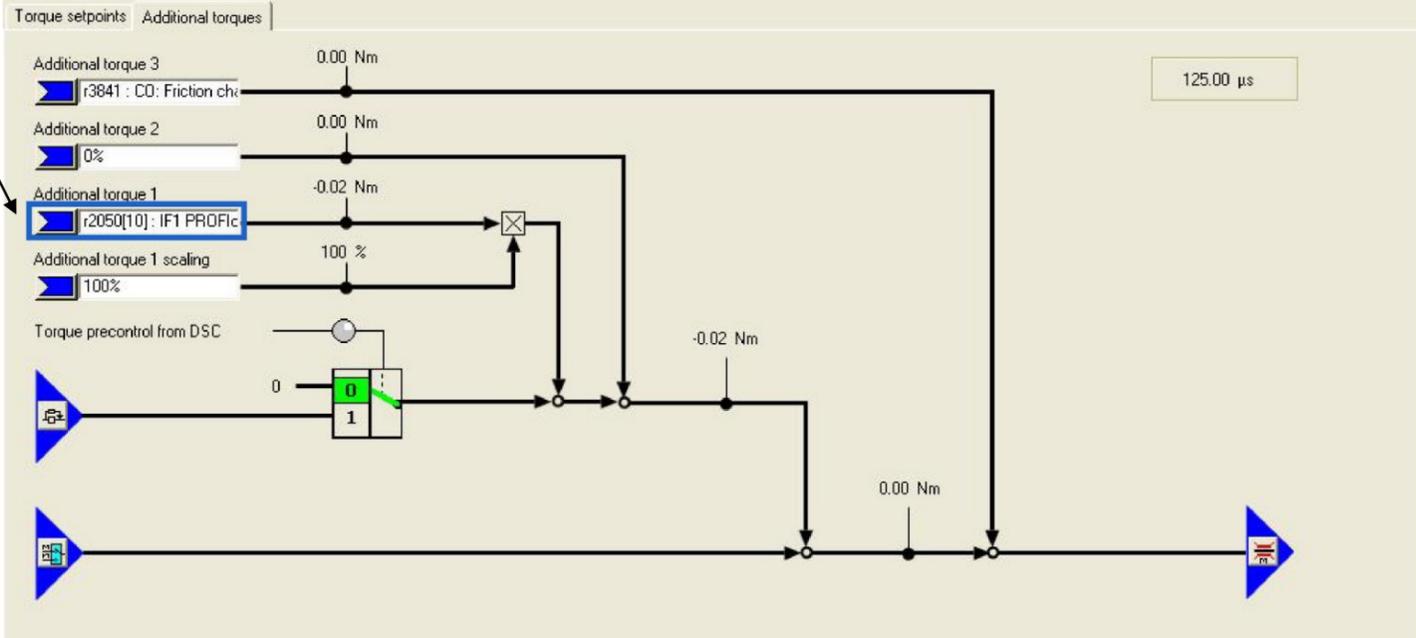
$$T_m = T_l + \frac{1}{2} j \dot{\theta}^2 + j \ddot{\theta}$$



# OPTIMIZATION AND TUNING

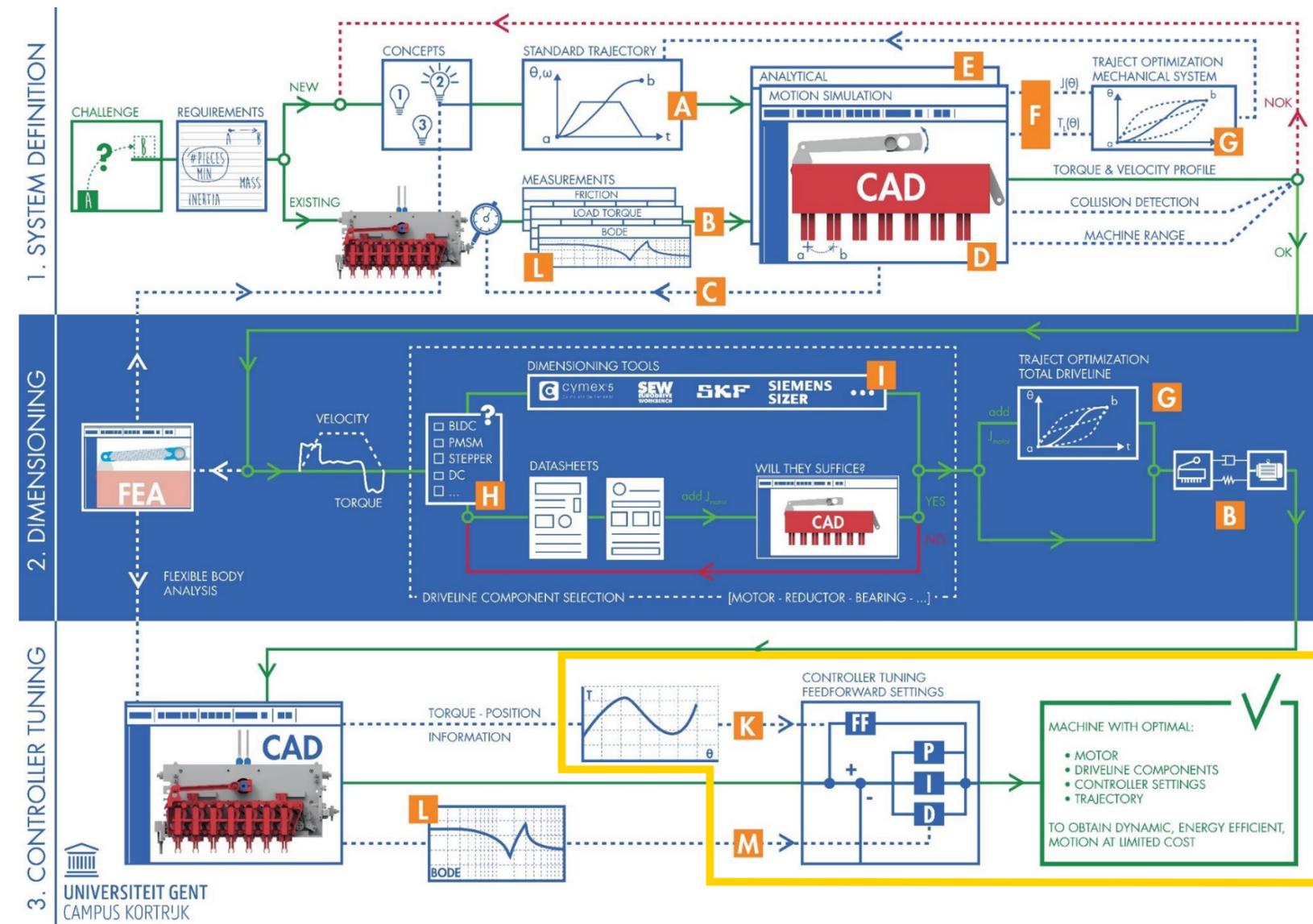
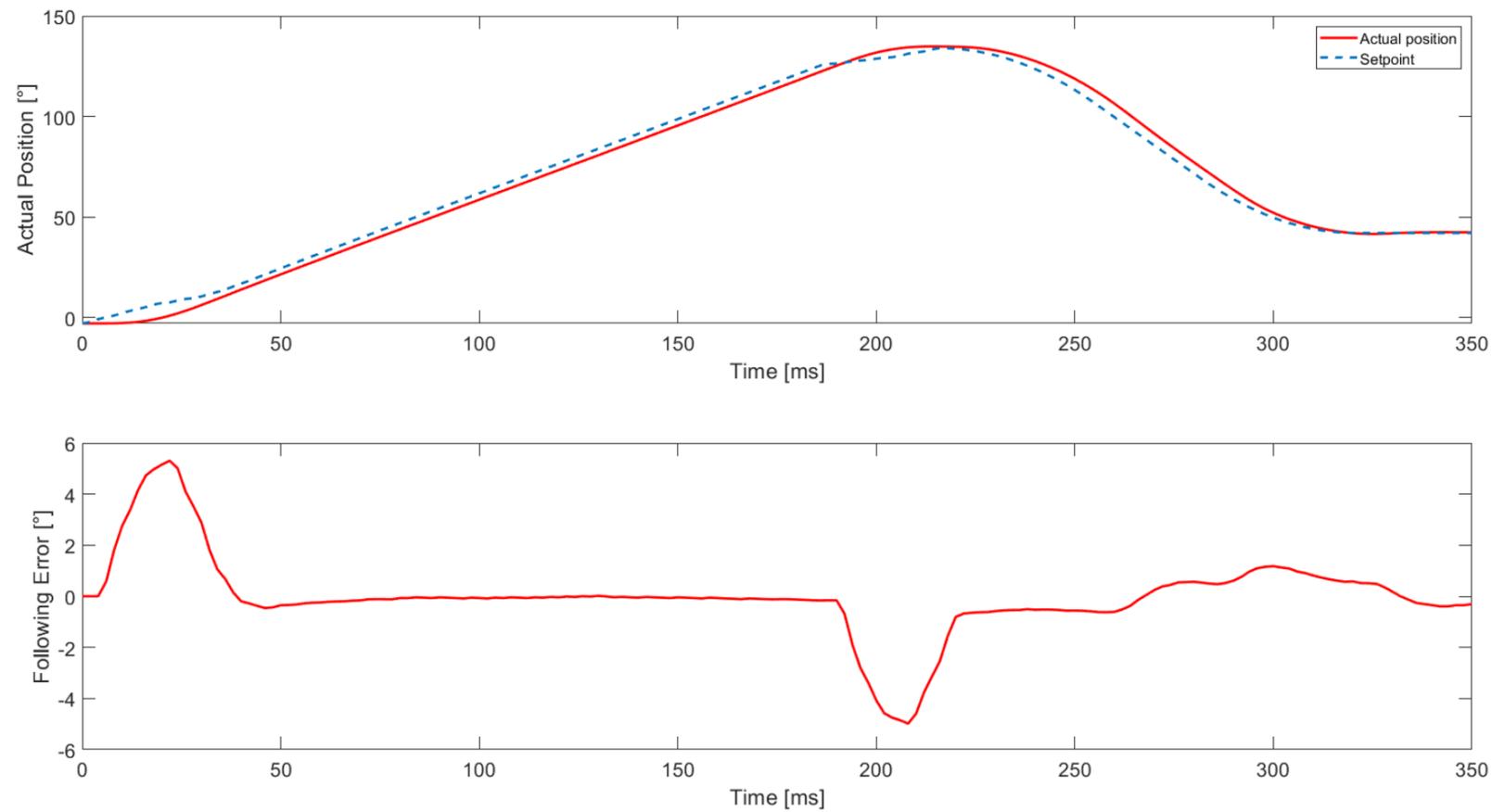
- Torque feedforward with torque formula
- Real machine

$$T_m = T_l + \frac{1}{2}j\dot{\theta}^2 + J\ddot{\theta}$$



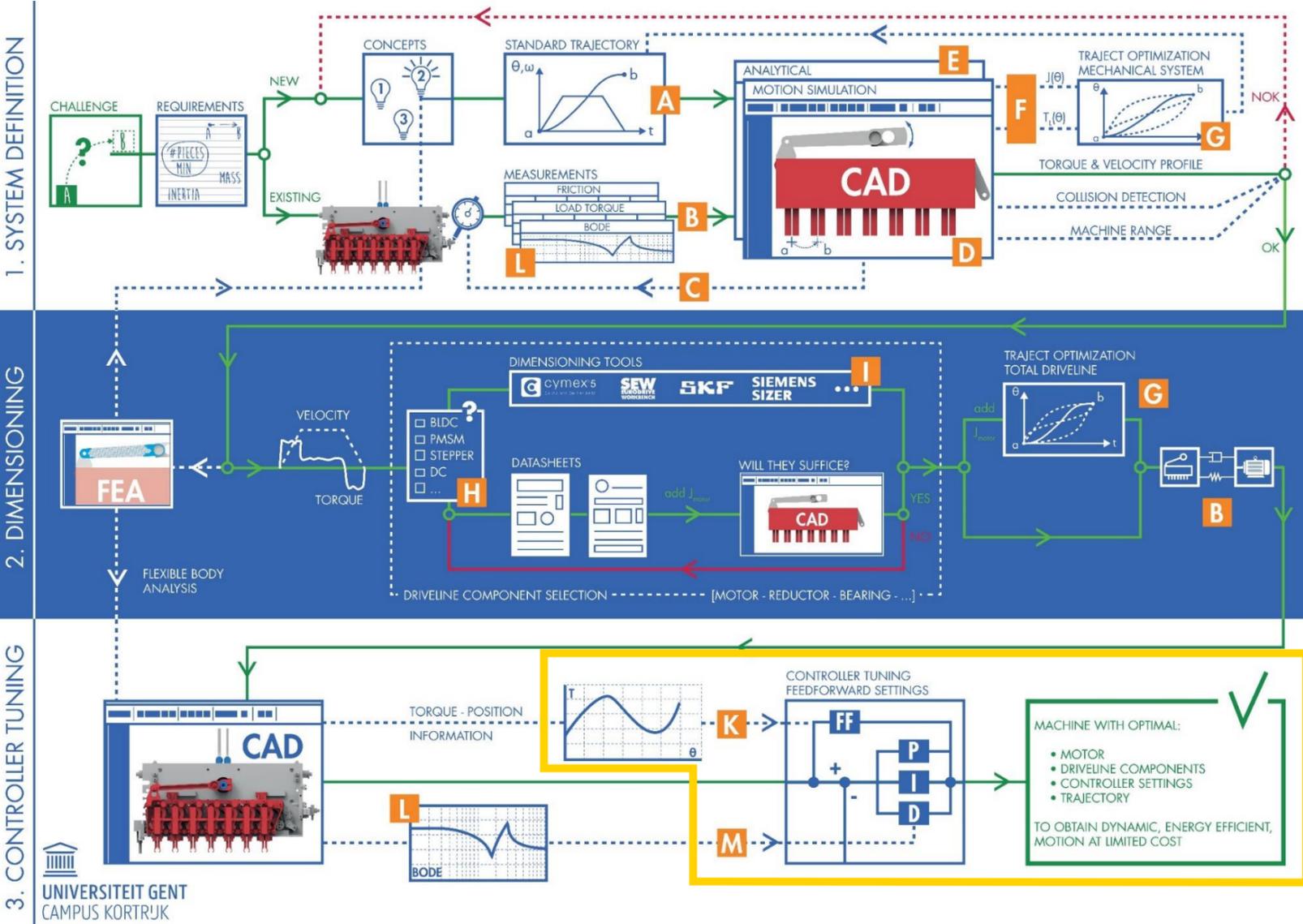
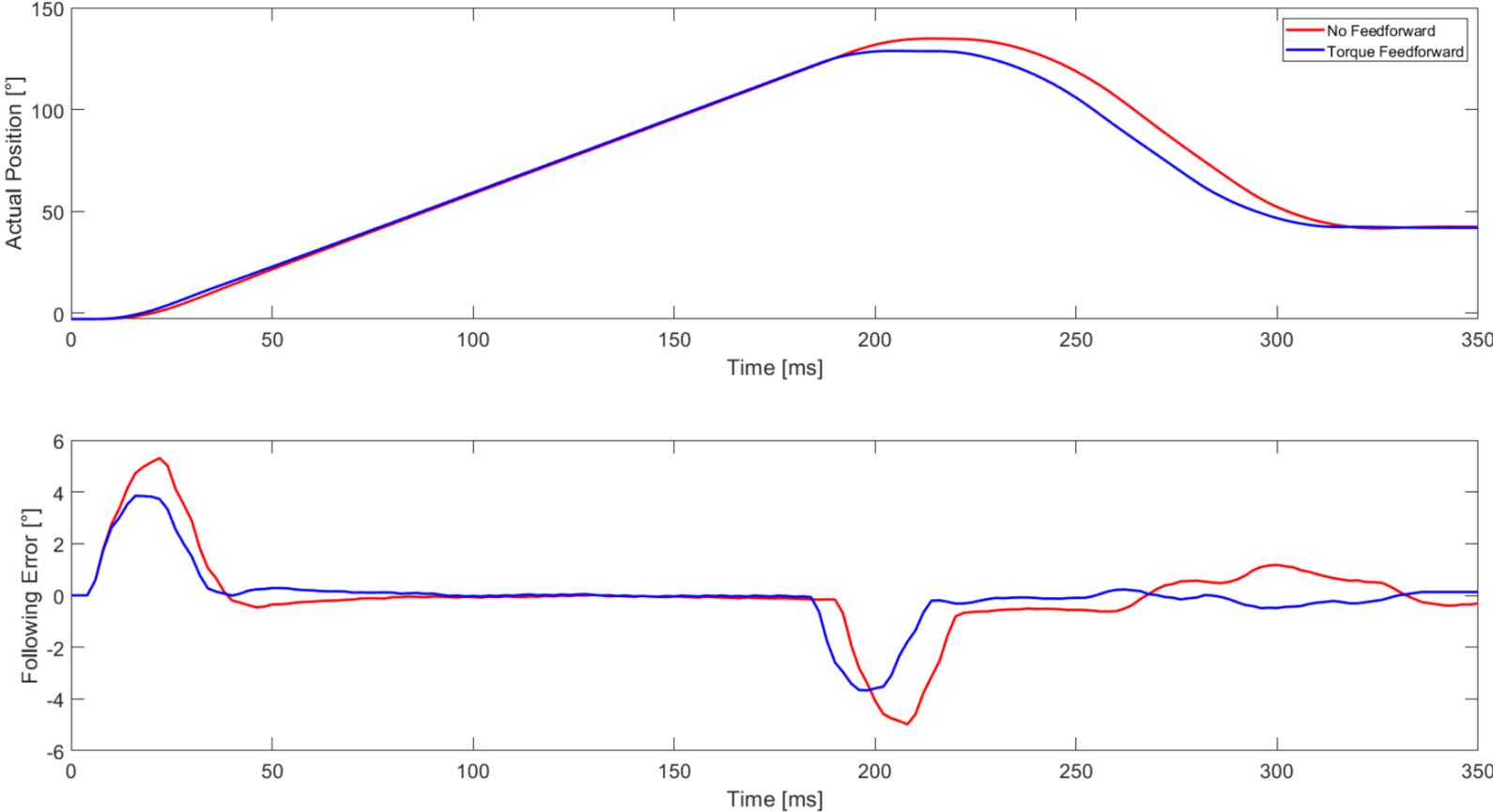
# OPTIMIZATION AND TUNING

- Movement of the ball juggler:
  - Position – tracking error



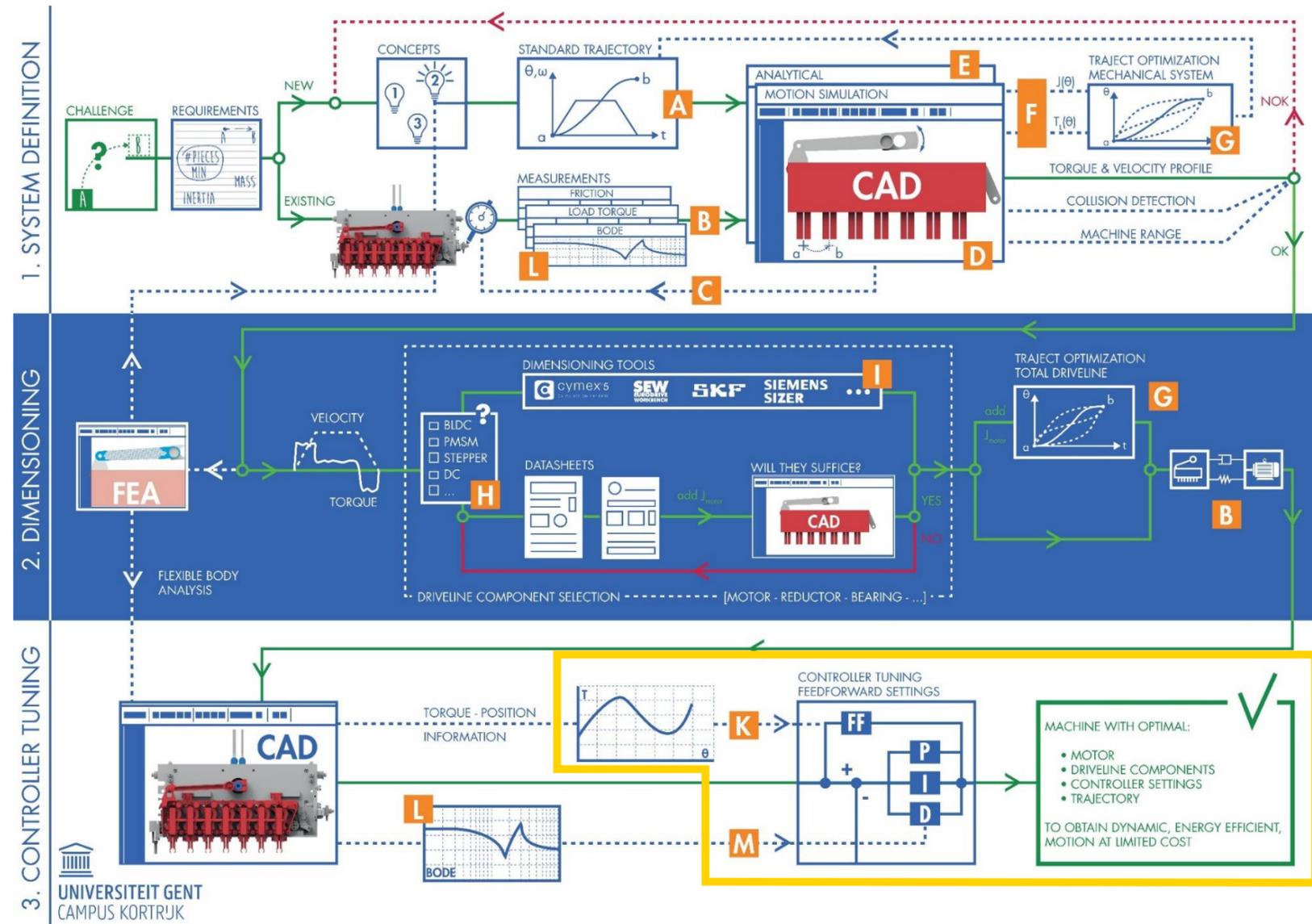
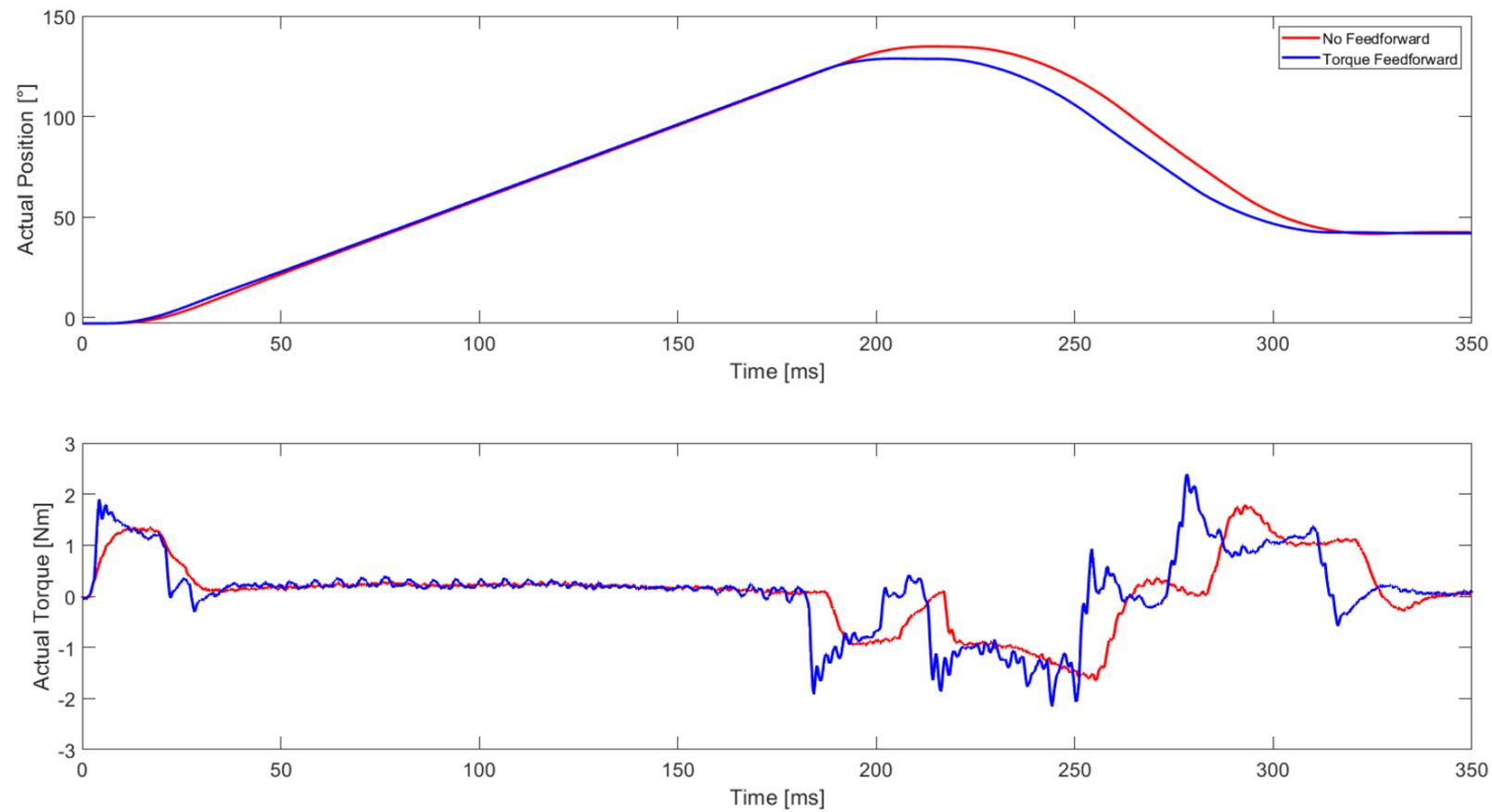
# OPTIMIZATION AND TUNING

- Torque feedforward:
  - Position – tracking error



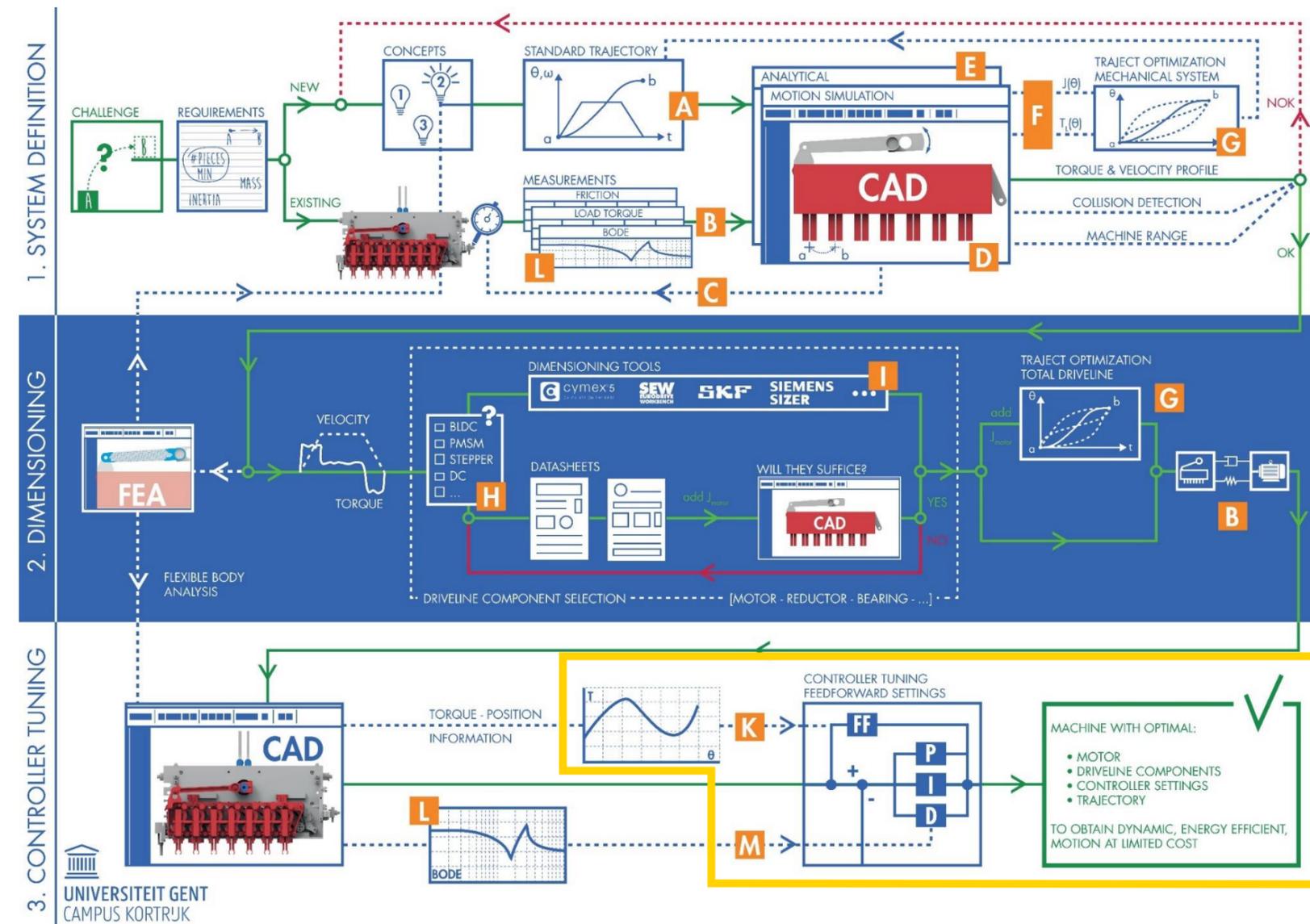
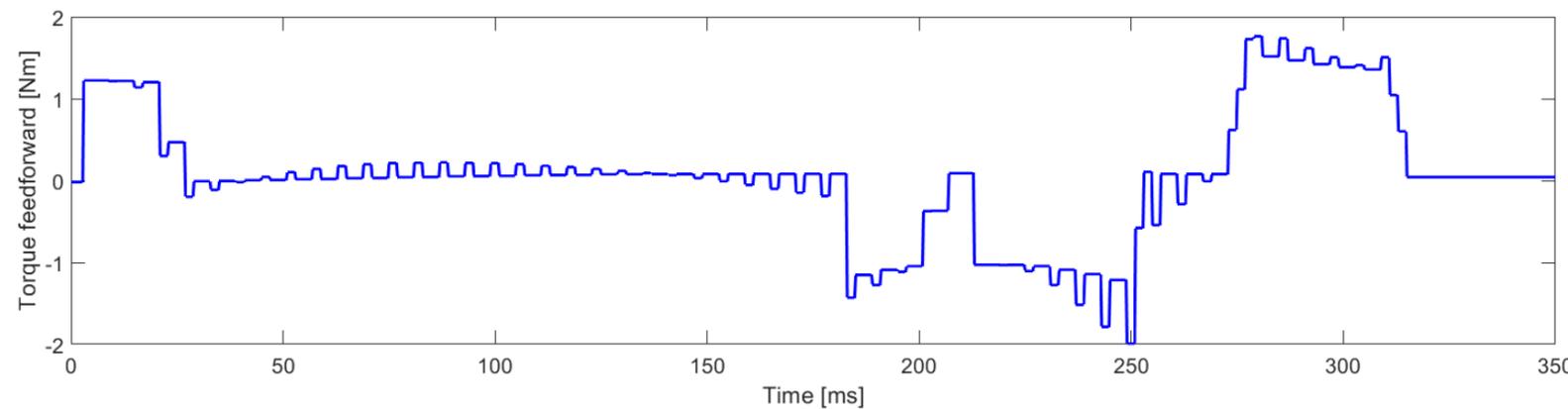
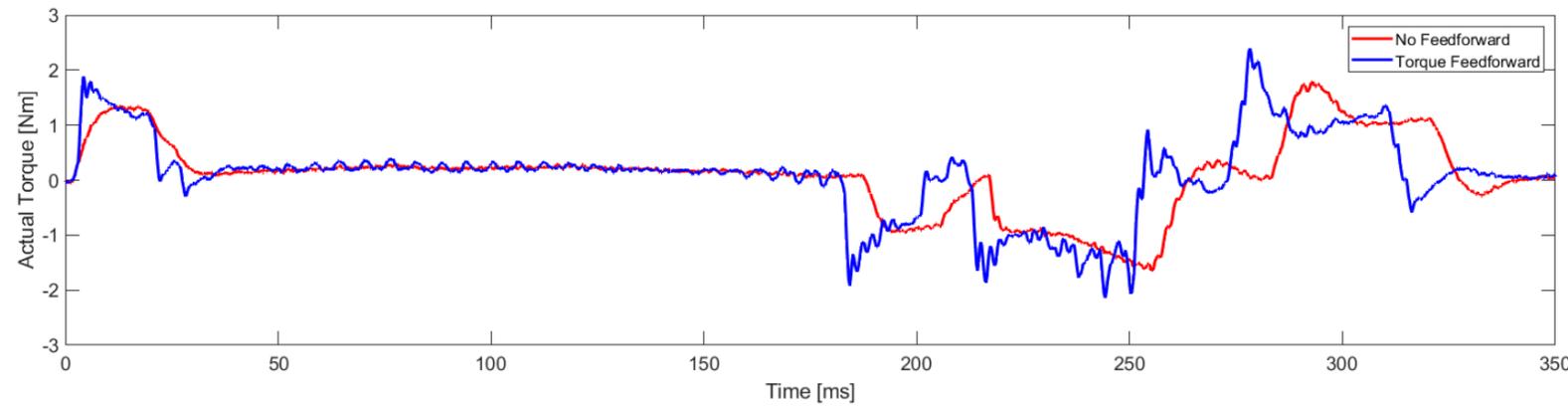
# OPTIMIZATION AND TUNING

- Torque feedforward:
  - Position – torque



# OPTIMIZATION AND TUNING

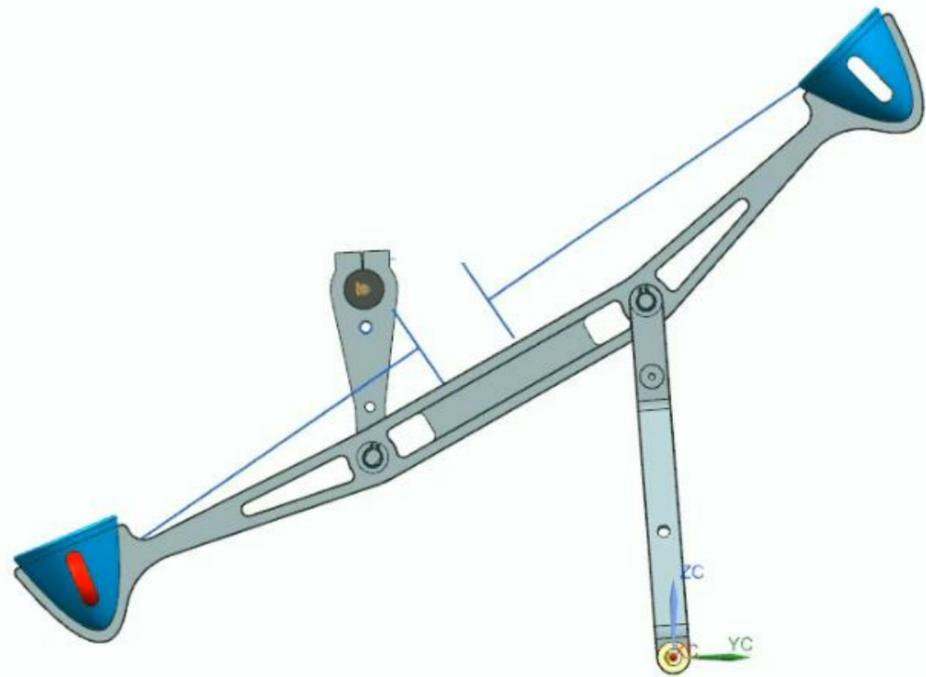
- Torque feedforward:
  - Torque - torque feedforward



# CONCLUSION

# CONCLUSION

- Virtual design and optimization of a mechatronic system
- Implementation of virtual optimizations on the real machine
- Future works:
  - Trajectory optimization for catch movement
  - Validate workflow with drives of other manufacturers





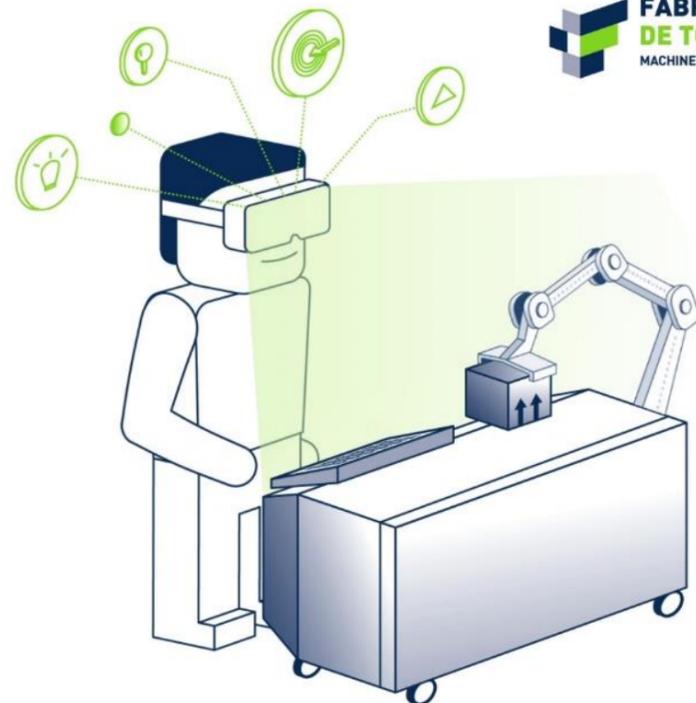
# Officiële opening Machinebouw & Mechatronicalabs

Donderdag 13 juni 2019 @UGent - Campus Kortrijk



## Applicatielab Smart Assembly & Production

*Hoe kan u robots veilig inzetten om werknemers te ondersteunen in het productieproces?*



## Applicatielab Smart Production Organisation

*Hoe stuurt u uw totale productieorganisatie slim en optimaal aan?*



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**Meer informatie:** [johannes.cottyn@ugent.be](mailto:johannes.cottyn@ugent.be)

# QUESTIONS

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